

S&P Global
Market Intelligence

S&P Capital IQ 平台

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S&P Global Market Intelligence介紹

S&P Global Market Intelligence是S&P Global資訊服務部門。我們提供財務資料、行業資料、調查、新聞和分析工具，並為全球的機構投資者、政府機構、運營商和大學提供服務。S&P Global Market Intelligence提供多種服務，包括新聞、市場、行業特定的綜合資料和分析工具，以及性能監控和Alpha發現工具幫助您確定新的交易和投資想法，瞭解競爭和行業動態，並執行估價和信用風險評估工作。

標準普爾全球 S&P Global (NYSE:SPGI)



標普全球信用評級

- **主權評級** Sovereign
- **企業評級** Corporate
- **金融機構評級**
Financial Institution
- **結構融資評級**
Structured Finance
- **行業研究**
Industry Research

S&P GLOBAL MARKET INTELLIGENCE

標普全球市場財智

基本面資料

全球公司基本面資料庫 Capital IQ
五個細分行業的基本面資料 SNL

信用風險資料和模型

標普評級資料庫 RatingsDirect
信用風險違約率模型 Credit Analytics
信用風險諮詢計分卡 Scorecards

二級市場投資資料庫和分析工具

基本面資料庫 Xpressfeed
量化因數回測軟體 ClariFi
量化因數庫 Alpha Factor Library
代碼及行業分類體系 CUSIP , GICS



標普道瓊指數

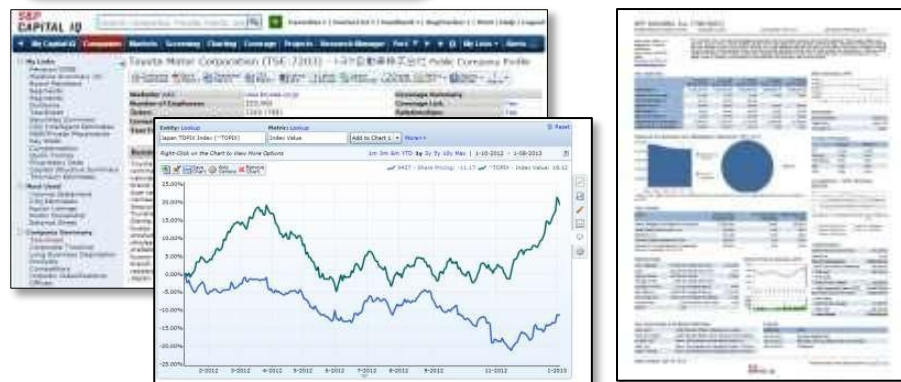
- **股票** Stocks
- **固定收益** Bonds
- **房地產** Real Estate
- **商品** Commodities
- **戰略**
Strategy & Thematic
- **客戶化**
Portfolio Indices

資料覆蓋面

數據覆蓋	
公司資料	上市和私營公司的概要，包括聯繫資訊、競爭對手和商業關係、審計師、公司治理等等。包含超過10萬家上市公司和460萬家私營公司。
財務資料	上市公司 - 公司申報所有實例的財務資訊，來自新聞發佈、最初申報和所有後續申報。覆蓋10萬家以上，占全球市場99%市值。 私營公司 - 86萬家私營公司的財務報表，包括2萬家發行公債的公司。所有私營公司財務資料均進行標準化處理，可與上市公司的財務與市場資料進行完全對比。
特定行業	以下17個行業內公司的深入全球資料：航空公司、資產管理、銀行、醫療保健、房屋建造、酒店博彩、保險、互聯網媒體、管理式醫療、金屬礦產、石油天然氣、製藥生物科技、房地產投資信託、餐館、零售、半導體電信、有線和無線電訊。 提供六個特定行業財務報表範本：銀行、保險、金融服務、經紀、房地產和公共事業。
預期數據	超過700多家證券公司、獨立研究機構的詳細預期，提供40多個資料指標，包括EPS、收入、EBITDA等。可查看長期增長率，目標價格、分析師一致預期等。
研究報告	超過2000萬份報告，覆蓋全球1700家經紀商、獨立和市場研究機構的股票、固定收益、行業、經濟、策略研究等報告。
交易資訊	全球超過148萬件，收/併購交易、股權和新債發行、私人配售、回購交易及公司破產等詳細交易資訊。
資本結構	公司資本結構的債務和股本詳細資訊。債務資本結構資料覆蓋6萬多家上市和私營公司，股本權益結構覆蓋10萬多家全球上市和私營公司
債券	公司級別的匯總資料，包括標普評級、關鍵信用比例、債務資本結構、到期日期、CDS資料以及最新發行。 證券級別的詳細資料包括票息資訊、優先順序、贖回特徵、定價、顧問、契約以及關鍵檔如契約、說明書和信用協議等。
人事資料	超過350萬專業人士概要，包括簡歷、聯繫資訊、教育、薪酬、合作關係以及董事會成員身份。
PE/VC	超過3萬1千家私募股權/風險投資公司的概要，包括投資專業人員，有限合夥人，投資偏好和基金資料等。
事件與新聞	140種重大發展類型事件以及超過2萬個新聞來源的資訊。資訊類型包括宣佈/完成交易、公司預測和評級、公司結構相關、分紅/拆股等。
宏觀經濟	廣泛涵蓋全球主要經濟指標的歷史資料和預測資料，包括通脹、就業、GDP、收支平衡、貿易、零售和工業指標以及貨幣和股指數據。

提供的服務

網路平臺



使用環境

- ✓ 只要有網路環境，任何地方都可以使用
- ✓ 從一個搜索框可以搜索到所有類型的資訊

目標企業分析

- ✓ 財務、事業與可比公司、股東和交易歷史
- ✓ 可以公司選定
- ✓ 排行榜功能

篩選功能

- ✓ 公司篩選（目標公司清單篩選、可比公司查找等）
- ✓ 交易篩選（可比交易查找等）

PE公司資料分析

- ✓ 投資過的公司列表

行情資料收集

- ✓ 股價、債券、CDS等

外掛程式功能

騰訊控股有限公司

COMPARABLE COMPANY ANALYSIS

(All USD amounts, except per share data)

Custom Pairs	Ticker	Name	Dates	Stock Price	52-Week High	52-Week Low	52-Week
Ticker Input			P/E	LTU	7/15/2018		
騰訊一級市場	NYSE: TCEHY	Tencent Group Holding Limited	3/31/2018	3/31/2018	182.50	211.70	148.80
騰訊二級市場	NasdaqGS: BIDD	Baidu, Inc.	12/31/2017	3/31/2018	281.20	284.22	185.20
騰訊三級市場	NasdaqGS: FB	Facebook, Inc.	12/31/2017	3/31/2018	203.54	205.80	149.02
騰訊四級市場	NasdaqGS: NTES	NetScout, Inc.	12/31/2017	3/31/2018	265.24	377.64	222.32
騰訊五級市場	NasdaqGS: JD	JD.com, Inc.	12/31/2017	3/31/2018	38.59	50.65	34.51
騰訊六級市場	NasdaqGS: MIMO	Mimo, Inc.	12/31/2017	3/31/2018	45.20	54.24	22.40
騰訊七級市場	NasdaqGS: SINA	SINA Corporation	12/31/2017	3/31/2018	84.60	124.60	79.60
騰訊八級市場	NasdaqGS: YY	YY Inc.	12/31/2017	3/31/2018	97.15	142.87	57.14
騰訊九級市場	NasdaqGS: WBS	Webster Corporation	12/31/2017	3/31/2018	60.28	142.12	69.35
騰訊十級市場	TSE: 4689	Yahoo Japan Corporation	3/31/2018	3/31/2018	3.37	4.84	3.10

Subject Company	7/15/2018	3/31/2018	52-Week High	52-Week Low
騰訊一級市場	265.24	277.64	222.32	
騰訊二級市場	80.72	142.84	74.82	
騰訊三級市場	3.37	4.84	3.10	
騰訊四級市場	108.19	159.89	96.89	
騰訊五級市場	49.34	60.73	35.05	

Excel外掛程式功能

- ✓ 140種以上的免費Excel範本（財務資料、可比公司查找分析、WACC、DCF等分析範本）
- ✓ 專屬的建模團隊可以進行免費的範本製作委託

Word和Power Point連結功能

- ✓ Excel上的模型都可以和Word或Power Point連結。
- ✓ Power Point將增強點上的圖示模型更新為最新資料。

登入方法

S&P Capital IQ位於Web, 輸入<http://www.capitaliq.com>

S&P Global
Market Intelligence

[REQUEST DEMO](#) [New User?](#) [LOG IN](#)

ESSENTIAL INTELLIGENCE: S&P CAPITAL IQ PLATFORM LOG IN

Username

Password

☐ Remember me

[Forgot Your Password?](#)
[Unlock Your Account?](#)
[Support & Training](#)

[SIGN IN](#)

LOG IN FOR OTHER PRODUCTS

[MARKET INTELLIGENCE PLATFORM](#)

[CREDIT ANALYTICS](#)

[LEVERAGED COMMENTARY AND DATA](#)

[PANJIVA](#)

[RESEARCH ONLINE](#)

[S&P DOW JONES INDICES](#)

※推薦使用 Internet Explorer 11以上, Firefox 6 以上、Chrome 13以上版本

輸入Username和Password
SIGN IN點擊登錄

網路平臺基本配置

“搜索欄”和“各種標籤”
可以利用它來獲取資料

在資料庫中搜索任何上市/未上市公司、PE基金、指數、商品、匯率等，以瞭解更多資訊（包括財務資訊、分析師預期等）
可直接在搜索欄中輸入公司或關於目標的名稱

The screenshot displays the S&P Capital IQ interface. The top navigation bar includes 'My Capital IQ', 'Credit Analytics', 'Yield Curves', 'RatingsDirect', 'S&P Research', 'Screening', 'Charting', 'My Watch List', 'Research', 'Markets', 'Global Macros', 'Rates', and 'Com'. The main content area shows the profile for 'Tencent Holdings Limited (SEHK:700) - 騰訊控股有限公司 Public Company Profile'. The profile includes sections for 'Website', 'Number of Employees', 'Ticker', 'Current Professionals Profiled', 'Year Founded', 'Business Description', 'Primary Industry Classification', 'Primary Office Location', 'Current and Pending Investors', 'Prior Investors', 'Investment Arms', and 'Stock Quote and Chart'. A search bar at the top right contains the text 'tencent', and a dropdown menu shows search results for 'Tencent Holdings Limited (SEHK:700)', 'Tencent Asset Management Limited', 'Tencent Technology (Shenzhen) Co., Ltd.', 'Tencent Holdings Ltd., Investment Arm', 'Tencent Music Entertainment Group', and 'Tencent Limited'. A 'See all results for "tencent"' link is also visible.

可以在各種各樣的標籤上進行選擇：篩選、畫圖功能的使用和設置（語言、貨幣等）變更。

請把滑鼠指標放在標籤上，來查看各種標籤頁下的選項

II. 案例公司頁面

案例公司頁面的基本結構

使用搜索欄搜索單個公司時，將首先到達此頁面。更詳細的資訊可以從左側的目錄中點擊。

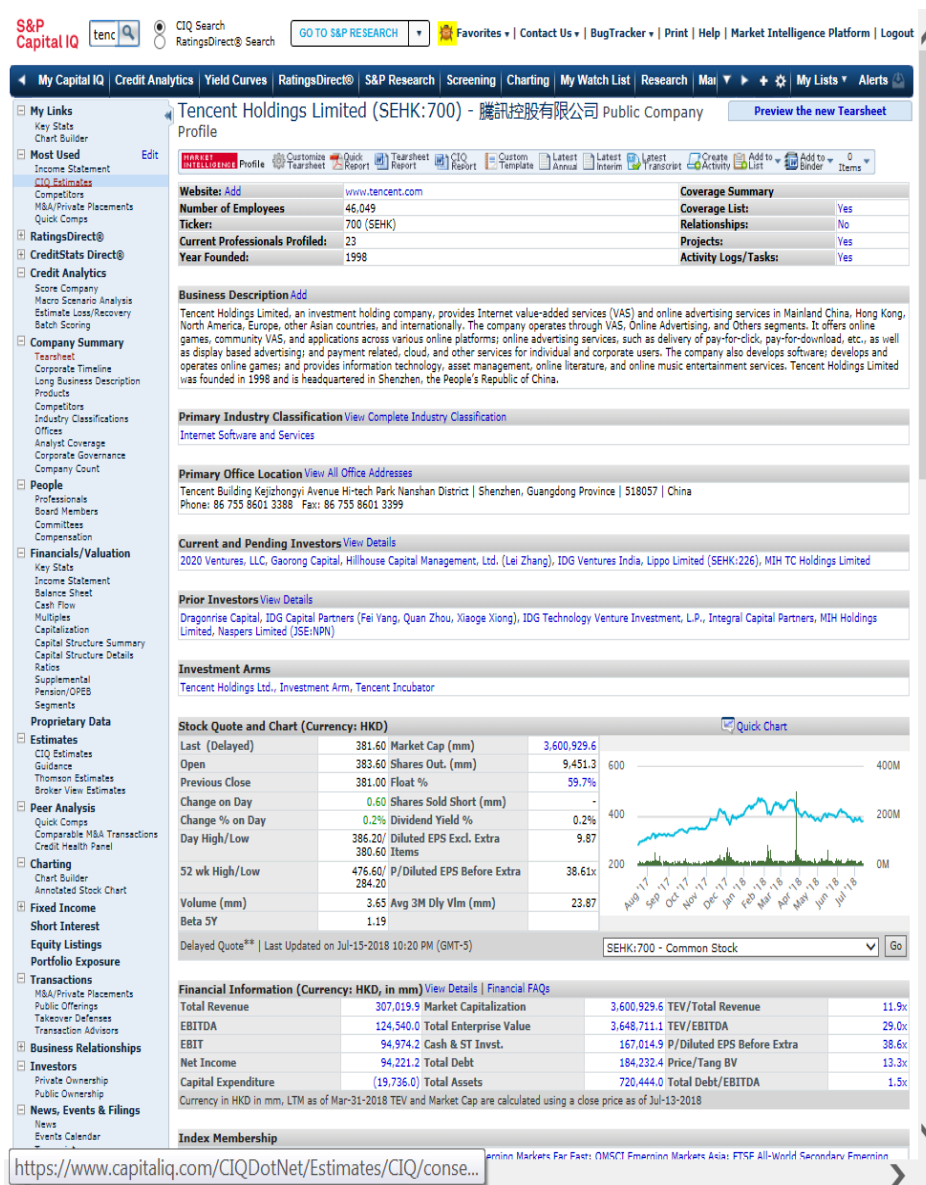
瞭解企業的基本資料基本資料
Company Profile > Tearsheet

進行財務分析
Financials/Valuation >
Income Statement,
Balance sheet, Cash Flow

公司業績預測
Estimates > CIQ Estimates

歷史併購資料
Transactions >
M&A/Private Placement

S&P Global
Market Intelligence



可比公司查找
Peer Analysis > Quick Comp

製作股價圖示
Charting > Chart Builder,
Annotated Stock Chart

股權信息
Investors > Public Ownership

過去新聞一覽
News, Events & Filings > Key
Development

企業的研究報告
Research > Investment
Research

<https://www.capitaliq.com/CIQDotNet/Estimates/CIQ/conse...>

Tearsheet (公司概要) 介面涵蓋業務摘要，行業，所在地，股價等市場資料，子公司資訊等。顯示的項目可以自己定制 (增加、刪除小程序)

S&P
Capital IQ

tencent

CIQ Search
RatingsDirect® Search

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My Capital IQ | Credit Analytics | Yield Curves | RatingsDirect® | S&P Research | Screening | Charting | My Watch List | Research | Markets | Global Macros | Rates | Cor | My Lists | Alerts

My Links

Most Used

RatingsDirect®

CreditsStats Direct®

Credit Analytics

Company Summary

People

Financials/Valuation

Tencent Holdings Limited (SEHK:700) - 騰訊控股有限公司 Public Company Profile

Preview the new Tearsheet

MARKET INTELLIGENCE Profile Customize Tearsheet Quick Report Tearsheet Report CIQ Report Custom Template Latest Annual Latest Interim Latest Transcript Create Activity Add to List Add to Binder 0 Items

Website: Add

www.tencent.com

Coverage Summary

Number of Employees

46,049

Coverage List:

Yes

Ticker:

700 (SEHK)

Relationships:

No

Current Professionals Profiled:

23

Projects:

Yes

Year Founded:

1998

Activity Logs/Tasks:

Yes

Business Description Add

業務介紹

Tencent Holdings Limited, an investor in the People's Republic of China, provides Internet value-added services (VAS) and online advertising services in Mainland China, Hong Kong, North America, Europe, other Asian countries, and internationally. The company operates through VAS, Online Advertising, and Others segments. It offers online games, community VAS, and applications across various online platforms; online advertising services, such as delivery of pay-for-click, pay-for-download, etc., as well as display based advertising; and payment related, cloud, and other services for individual and corporate users. The company also develops software; develops and operates online games; and provides information technology, asset management, online literature, and online music entertainment services. Tencent Holdings Limited was founded in 1998 and is headquartered in Shenzhen, the People's Republic of China.

Primary Industry Classification View Complete Industry Classification

Internet Software and Services

主營行業分類

Primary Office Location View All Office Addresses

Tencent Building Kejizhongyi Avenue Hi-tech Park Nanshan District | Shenzhen, Guangdong Province | 518057 | China
Phone: 86 755 8601 3388 Fax: 86 755 8601 3399

Current and Pending Investors View Details

2020 Ventures, LLC, Gaorong Capital, Hillhouse Capital Management, Ltd. (Lei Zhang), IDG Ventures India, Lippo Limited (SEHK:226), MIH TC Holdings Limited

Prior Investors View Details

Dragonrise Capital, IDG Capital Partners (Fei Yang, Quan Zhou, Xiaoge Xiong), IDG Technology Venture Investment, L.P., Integral Capital Partners, MIH Holdings Limited, Naspers Limited (JSE:NPN)

Investment Arms

Tencent Holdings Ltd., Investment Arm, Tencent Incubator

Stock Quote and Chart (Currency: HKD)

Quick Chart

Last (Delayed)

381.60

Market Cap (mm)

3,600,929.6

600

400M

S&P Global
Market Intelligence

9

公司概要

LeftLink > Company Summary > Tearsheet

可以通過PDF、Word文檔快速匯出該頁面

S&P Capital IQ

☒ CIQ Search
☐ RatingsDirect® Search

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My Links
Key Stats
[Chart Builder](#)

Most Used
Income Statement
CIQ Estimates
Competitors
M&A/Private Placements
Quick Comps

RatingsDirect®

CreditStats Direct®

Tencent Holdings Limited (SEHK:700) - 騰訊控股有限公司 Public Company Profile

Profile Customize Tearsheet Quick Report Tearsheet Report CIQ Report Custom Template Latest Annual Latest Interim Latest Transcript Create Activity Add to List Add to Binder 0 Items

Website: Add	www.tencent.com	Coverage Sum Coverage List: Relationships: Projects: Activity Logs/T
Number of Employees	46,049	
Ticker:	700 (SEHK)	
Current Professionals Profiled:	23	
Year Founded:	1998	

Quick Report (PDF圖示)

業務描述、主要財務項、行情資訊和主要管理層資訊等



Tearsheet Report (Word圖示)

與平臺上的Tearsheet相同的內容



CIQ Report (Word圖示)

主要財務資訊，按行業類型劃分出前25位元元股東，最新並購交易資訊等



業務描述材料特徵

- 使用業務描述的話需要注意，上市、非上市公司的更新頻率不同等。

	Long Business Description	Business Description		Short Business Description
CIQ Platform	○ (Company Summary > Long Business Description)	○ (Company Summary > Tearsheet)		×
Screening	○ Company Details > Business Descriptions Long Business Descriptions檢查說明	○ (Company Details > Business Descriptions)		×
Excel Plug-in	×	○ ("IQ_BUSINESS_DESCRIPTION")		○ ("IQ_SHORT_BUSINESS_DESCRIPTION")
目標公司	上市公司，在SEC上歸類的公司	上市公司	非上市公司	上市公司、非上市公司
更新頻率	原則上只有一次，業務大變更時不限定於此 ※按照企業規模大小順序進行更新 數天到8個月以內更新	原則上只有一次，業務大變更時不限定於此 ※按照企業規模大小順序進行更新 數天到8個月以內更新	原則上一年一次，考慮到使用者流覽的情況，僅在其被認證為具有重要性時更新 ※按照重要程度進行更新 數天到12個月以內更新	- ※更新頻率和Business Description 保持一致
資料來源	- SEC備案（年報、新聞稿等） - 發佈其他公司的資訊 - 新聞等	北美公司、SEC備案公司： - SEC備案（年報、新聞稿等） - 發佈其他公司的資訊 - 新聞等 中國公司 - 報告（歷史報告、細分資訊） 屬於其他地區的公司： - 年報（Annual Report） - 擁有國際公認名稱的公司包括年報以及公司網站和新聞稿	年度報告： - 母公司等的披露材料 - 企業網站 - 新聞稿 - 新聞等 ※有些公司財務資料是從協力廠商供應商處獲得	※由於是Business Description的摘錄，可以參閱左側

財務資料 CIQ Financials

Left Link > Financials > Income Statement

- 將原始公開的財務科目匯總為標準化科目。以便於在全球範圍內進行公司間的比較和分析，我們根據各個國家/地區的不同會計標準指定的財務資料標準化（在我們的各項財務科目定義中），對公佈資料做了重新分類
- 為了進行標準化的工作，在印度有超過6000人的調查分析師團隊，不僅僅是對主財務表，還有MD&A（Management Discussion & Analysis），對財務狀況，經營狀況和補充，注釋表等都進行了確認

In Millions of the reported currency, except per share items.

Chart Selected Items Add Data Items	Reclassified 12 months Dec-31-2013			12 months Dec-31-2016
For the Fiscal Period Ending	CNY			CNY
Currency [22]				
Revenue [112]	59,815.0	71,618.0	98,137.0	134,780.0
= Value-added Services [0_12493_0]	44,985.0	63,310.0	80,669.0	107,810.0
+ E Commerce Transactions [0_1464414_0]	9,796.0	-	-	-
+ Online Advertising [0_69327_0]	5,034.0	8,308.0	17,468.0	26,970.0
Other Revenue [90]	622.0	7,314.0	4,726.0	17,158.0
Total Revenue [28]	60,437.0	78,932.0	102,863.0	151,938.0
Cost Of Goods Sold [34]	27,778.0	30,873.0	41,631.0	67,439.0
= Cost of Revenues [0_520_0]	27,778.0	30,873.0	41,631.0	67,439.0
Gross Profit [10]	32,659.0	48,059.0	61,232.0	84,499.0
Selling General & Admin Exp. [102]	15,683.0	21,952.0	24,818.0	34,595.0
= Advertising Expenses [1_103367_0_1]	3,894.0	5,833.0	-	-
+ Advertising Expenses [1_103367_0_2]	(2,777.0)	-	-	-
+ Advertising Expenses [1_103367_0_3]	-	(4,660.0)	-	-
+ Net Rental Expense [1_468330_0_1]	16.0	17.0	39.0	95.0
+ Selling and Marketing Expenses [1_555522_0_0]	5,695.0	7,797.0	-	-
- Advertising Expenses [1_555522_0_1]	3,894.0	5,833.0	-	-
- Advertising Expenses [1_555522_0_2]	(2,777.0)	-	-	-
- Advertising Expenses [1_555522_0_3]	-	(4,660.0)	-	-
+ General and Administrative Expenses [1_717_0_0]	9,988.0	14,155.0	16,825.0	22,459.0
- Net Rental Expense [1_717_0_1]	16.0	17.0	39.0	95.0
+ Selling and Marketing Expenses [1_87192_0_0]	-	-	7,993.0	12,136.0

通過點擊前方+，便可顯示原始報表與標準化範本之間的處理關係

財務資料 CIQ Financials

Left Link > Financials > Income Statement

- 從圖表中可以看到CIQ Financial上的財務專案的定義
例如：Selling General & Admin Exp. (銷售管理費用)

Chart Selected Items		Reclassified 12 months Dec-31-2008 USD
For the Fiscal Period Ending Currency [22]		
Revenue [112]		101,048.0
Finance Div. Revenue [52]		2,582.0
Other Revenue [90]		-
Total Revenue [28]		103,630.0
Cost Of Goods Sold [34]		56,713.0
Finance Div. Operating Exp. [51]		1,256.0
Gross Profit [10]		45,661.0
Selling General & Admin Exp. [102]		23,362.0
Stock-Based Compensation [101]		-
R & D Exp. [100]		6,313.0
Depreciation & Amort. [41]		-

Selling General & Admin Expenses, Total - 102	
Excel Formula: IQ_SGA_SUPPL	
Selling General & Admin Expenses, Total is a line item in the Standard template with the following components:	
Equipment Expense [147]	
Salaries And Other Employee Benefits [153]	
Occupancy Expense [250]	
Insurance Expenses [409]	
Stock-Based Compensation SG&A Exp. [23515]	
Net Rental Expense [24261]	
Lease and Rent Expenses - (Insurance Template) [236]	
Selling General & Admin Expenses - (REIT / Utility Template) [299]	
Selling and Marketing Expenses [21561]	
General and Administrative Expenses [21562]	
Other Rental Expense [24467]	
Contingent Rentals [24265]	
Sublease Income - Part of Rental Expenses [24273]	
Minimum Rental Expenses [24269]	

CIQ Financial中的SD&A (銷售管理) 中標準化的財務科目列表

例如：索尼公司

EBITDA		Selling General & Admin Expenses		SG&A Expenses	
Sony Corporation		As Presented Data		As Presented Data	
Standardized Data		Mar-31-2008 - Japanese Yen (mm)		Mar-31-2008 - Japanese Yen (mm)	
Total Revenues	8,871,414.00	Advertising Expenses	468,674.00	Selling, General and Administrative	1,714,445.00
Cost Of Revenues	5,808,381.00	+ SG&A Expenses	1,238,976.00	Advertising Expenses	468,674.00
Selling General & Admin Expenses	1,707,650.00	Total	1,707,650.00	Restructuring Charges	(4,819.00)
+ D&A for EBITDA	368,078.00			Restructuring Charges	(890.00)
= EBITDA	723,461.00			Restructuring Charges	(813.00)
Reconciliation with GAAP Net Income:				Restructuring Charges	(273.00)
- D&A for EBITDA	368,078.00			= SG&A Expenses	1,238,976.00
+ Net Interest Expenses	11,341.00				
+ Income (Loss) On Equity Invest.	100,817.00				
+ Currency Exchange Gains (Loss)	5,571.00				
+ Other Non Operating Income (Expenses)	1,466.00				
Unusual Items, Total	92,556.00				
+ Income Tax Expense	203,478.00				
+ Minority Interest in Earnings	5,779.00				
= Net Income	369,435.00				
* Capital IQ has reviewed the MD&A and Footnotes for unusual charges.					

- 標準化示例 (非經常性科目調整)

根據US GAAP進行報告的公司可能包括銷售費用和一般管理費用的臨時重組費用 (重組費用)。

由於我們將EBIT的定義連續定義為公司核心業務每年的利潤，因此我們將在非週期性產生的費用出現在EBIT以上的路線上以及從EBIT的計算中進行調整消除影響，並將淨收入作為EBIT下的非經常性項目。

非經常性調整

財務資料 CIQ Financials

Left Link > Financials > Industry Specific

- 在 “Industry Specific” 選項卡中，您可以查看特定於行業的資料。
- 目前我們主要記錄公佈英文檔的公司資料。

NTT DOCOMO, Inc. (TSE:9437) Financials > Industry Specific

Download This Page Download Financials Latest Annual Latest Interim FAQs Create Activity Add to Binder 5 Items

Key Stats Income Statement Balance Sheet Cash Flow Multiples Cap. Structure Ratios Supplemental **Industry Specific** Pension/OPEB Segments

Template: Standard Restatement: All Filings Enable Freeze Panes

Period Type: Annual Order: Latest on Right Go

In Millions of the reported currency, except per share items

Chart Selected Items

For the Fiscal Period Ending Filing Date

Currency

Wireless Telecom [723]

Total Wireless Subscribers [100705]

Net Additions - Wireless [35111]

Churn - Wireless [100708]

ARPU - Wireless [100712]

Number of Cell Sites [35095]

Minutes of Use per Subscriber [35115]

Revenues Breakdown [729]

Wireless [35025]

Other [22618]

Total Revenues [23521]

Data Source [-10, 3]

Filing Date [-4, 3]

簽約者數 (Total Wireless Subscribers)

解約率 (Churn)

每個用戶的月間銷售額 (ARPU)

	12 months Mar-31-2010 Apr-30-2010 JPY	12 months Mar-31-2010 Jun-21-2010 JPY	12 months Mar-31-2010 Jun-24-2010 JPY	12 months Mar-31-2010 Jun-17-2011 JPY	12 months Mar-31-2010 Jun-23-2011 JPY	Press Release 12 months Mar-31-2011 Apr-28-2011 JPY	12 months Mar-31-2011 Jun-17-2011 JPY	12 months Mar-31-2011 Jun-23-2011 JPY
Total Wireless Subscribers [100705]		56.1	56.1	56.1	56.1	58.0	58.0	58.0
Net Additions - Wireless [35111]		1.5	1.5	1.5	1.5	1.9	1.9	1.9
Churn - Wireless [100708]	0.46	-	0.46	0.46	0.46	0.47	0.47	0.47
ARPU - Wireless [100712]	¥ 5,350.00	¥ 5,350.00	¥ 5,350.00	¥ 5,350.00	¥ 5,350.00	¥ 5,070.00	¥ 5,070.00	¥ 5,070.00
Number of Cell Sites [35095]			93,000.0	-	-	93,000.0	93,000.0	93,000.0
Minutes of Use per Subscriber [35115]			6.0	136.0	136.0	134.0	134.0	134.0
Wireless [35025]	3,776,909.0	3,776,909.0	3,776,909.0	3,776,909.0	3,776,909.0	3,746,869.0	3,746,869.0	3,746,869.0
Other [22618]	507,495.0	507,495.0	507,495.0	507,495.0	507,495.0	477,404.0	477,404.0	477,404.0
Total Revenues [23521]	4,284,404.0	4,284,404.0	4,284,404.0	4,284,404.0	4,284,404.0	4,224,273.0	4,224,273.0	4,224,273.0
Data Source [-10, 3]	S&P CIQ	S&P CIQ	S&P CIQ	S&P CIQ	S&P CIQ	S&P CIQ	S&P CIQ	S&P CIQ
Filing Date [-4, 3]	Apr-30-2010	Jun-21-2010	Jun-24-2010	Jun-17-2011	Jun-23-2011	Apr-28-2011	Jun-17-2011	Jun-23-2011

如果未顯示任何資料，請將檔源改為 “ALL Filings”

- 除Telecom、Cable&Wireless外，還有Internet Media、Airline和Retail等十七個行業的特有資訊。
- Google Inc. (Internet Media) 點擊單價增長；通信獲取成本；商店數量；現有商店銷售額增長率等資料點

券商預期 CIQ Estimates

Left Link > Estimates> CIQ Estimates

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People

Financials/Valuation

Key Stats

Income Statement

Balance Sheet

Cash Flow

Multiples

Capitalization

Capital Structure Summary

Capital Structure Details

Ratios

Supplemental

Pension/OPEB

Segments

Proprietary Data

Estimates

Guidance

Thomson Estimates

Broker View Estimates

Peer Analysis

Quick Comps

Comparable M&A Transactions

Credit Health Panel

Charting

Chart Builder

Annotated Stock Chart

Fixed Income

Summary

Credit Ratings

Securities Summary

Credit Default Swaps

Short Interest

Equity Listings

Portfolio Exposure

Transactions

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Tencent Holdings Limited (SEHK:700) Capital IQ Estimates > Consensus

Consensus

Detail

Recent Changes

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Surprise

Trends

Revisions

Charts

Currency: Reported Currency

Conversion: Today's Spot Rate

Confirmed Estimate Within: 30 Days

Units: Capital IQ (Default)

Decimals: Capital IQ (Default)

Consolidation: Consolidated

Current Fiscal Year End: Dec-31-2018

Non-Periodic Data Items

SEHK:700 (CNY)

Target Price

LT Growth

Price Volatility

Ind. Recommendation

Mean

Median

High/Low

Std. Dev.

No. of Est.

419.64

425.30

520.98/201.69

41.96

43/43

29.86%

30.00%

41.79%/21.20%

6.62

6/6

Average (3.50)

Outperform (1.60)

Non-Periodic Data Items

OTCPK:TCEH.Y (CNY)

Target Price

Price Volatility

Ind. Recommendation

Mean

Median

Above Average (4.00)

Outperform (1.60)

SEHK:700 (CNY) - Proprietary Data Items

Est_Consensus

Company Level (CNY) - Proprietary Data Items

Est_Consensus

Fiscal Years

SEHK:700 (CNY)

EPS Normalized

EPS (GAAP)

Cash Earnings / Share

DPS

Book Value / Share

Net Asset Value Per Share

CFPS

OTCPK:TCEH.Y (CNY)

EPS Normalized

Company Level (CNY)

Revenue

EBITDA

EBIT

Interest Expense

EBT (Excl. Excep)

EBT (GAAP)

Net Income (Excl. Excep)

Net Income (GAAP)

Net Debt

Net Asset Value

Depreciation & Amortization

Cash From Operations

Capital Expenditure

Free Cash Flow

Gross Margin %

Effective Tax Rate %

ROE %

ROA %

TEV

2017

2018

2019

2020

237,760.00 A

340,768.10 E

459,414.83 E

590,169.87

89,724.00 A

127,972.62 E

161,951.84 E

211,635.09

90,302.00 A

110,249.67 E

140,210.38 E

183,374.19

(2,908.00 A)

(2,957.59 E)

(3,264.39 E)

(3,112.33 E)

79,936.00 A

108,386.04 E

141,393.21 E

183,772.25

88,215.00 A

108,067.93 E

136,328.92 E

174,797.85

65,126.00 A

86,091.64 E

113,837.04 E

147,062.92

71,510.00 A

84,822.83 E

107,600.89 E

138,426.44

(16,332.00 A)

(100,997.87 E)

(192,828.86 E)

(269,249.82 E)

215,808.00 A

322,496.76 E

426,298.14 E

556,724.55

23,502.00 A

22,532.46 E

26,415.07 E

30,646.70

106,140.00 A

140,782.39 E

175,829.17 E

208,431.18

(13,585.00 A)

(27,861.99 E)

(35,118.07 E)

(48,860.06 E)

92,555.00 A

109,138.95 E

134,755.97 E

166,941.03

49.18 A

48.37 E

47.29 E

47.61 E

17.85 A

19.78 E

19.74 E

20.53 E

33.20 A

29.02 E

28.49 E

28.21 E

15.00 A

13.93 E

14.72 E

15.78 E

3,271,030.44 E

3,128,755.87 E

3,061,331.17 E

2,501,484.82

SEHK:700 - Recommendation: Buy

Buy

1

2

3

4

5

EPS Normalized

Tencent Holdings Limited (SEHK:700)

FY 2018 - Dec-31-2018 - CNY (abs)

Consolidated - IFRS

Contributor

BNP Paribas Securities (Asia)

Arete Research Services LLP

Haitong International Research Limited

Zhongtai International Securities Co., Ltd

Daiwa Securities Co. Ltd.

Avior Capital Markets

Benchmark Company

Deutsche Bank

Investec Bank Limited (SA)

CMB International Securities Limited

JP Morgan

Wells Fargo Securities, LLC

MEAN (FY 2018)

SBG Securities (Proprietary) Limited

ABCI Securities Company Limited

Tianfeng Securities Brokerage Co., Ltd

Eugene Investment & Securities Co Ltd.

RHB Research Institute Sdn Bhd

Goldman Sachs

DBS Vickers Research

MEDIAN (FY 2018)

China Merchants Securities (HK) Co., Ltd

CCB International Securities Limited

Guotai Junan International Holdings Limited

11.15

11.04

10.08

10.02

9.41

9.18

9.14

9.13

9.11

9.10

9.05

9.02

9.02

9.01

9.00

9.00

8.97

8.90

8.90

8.89

8.89

8.86

8.85

8.83

匯總了目標價、增長率、價格波動率等預測值

涵蓋各項財務指標具體預測值，直覺式的顯示出該指標是否超出/未達到分析師預期。您只需按一下即可對其進行分析，並查看各個分析師的更正歷史記錄。（注：未經券商授權則無法看到具體券商名稱）

時間表示

General

Capital IQ中您可以使用各種時間表示，例如：“CY”（自然年）“FY”（財年）“FQ”（財務季度）等。

Fiscal Years		'97	'98	'99	'00	'01	'02	'03	'04	'05	'06	'07	'08	'09	'10	'11	'12	'13	'14	'15
NYSE:INFY (USD)		2016				2017				2018				2019						
+	EPS Normalized				▼ 0.89 A				✓ 0.94 A				▼ 1.01 A							1.05 E
+	EPS (GAAP)				▼ 0.89 A				✓ 0.94 A				▲ 1.10 A							1.06 E
+	DPS				▼ 0.36 A				▼ 0.40 A					0.48 E						0.77 E
+	Book Value / Share				▼ 4.08 A				-				-							-
+	CFPS				▲ 0.81 A				▼ 0.78 A				▲ 0.90 A							1.21 E
NSEI:INFY (INR)		2016				2017				2018				2019						
+	EPS Normalized				▲ 59.02 A				▼ 62.77 A				▼ 65.12 A							71.07 E
+	EPS (GAAP)				▲ 59.02 A				▲ 62.77 A				▲ 71.00 A							70.83 E
+	Cash Earnings / Share				▲ 65.40 A				▲ 70.22 A				▼ 73.37 A							79.01 E
+	DPS				▼ 24.25 A				▼ 25.75 A				▲ 33.50 A							46.13 E
+	Book Value / Share				▲ 271.71 A				▲ 301.80 A				▲ 287.86 A							297.41 E
+	Net Asset Value Per Share				▲ 250.81 A				▲ 282.43 A				▲ 276.97 A							272.76 E
+	CFPS				▼ 54.26 A				▼ 50.43 A				▼ 58.55 A							75.98 E



對於財年的定義，Capital IQ統一為美國標準，例如2014年3月31日至2015年3月31日的帳戶結算將為“2015財年”而非2014財年。

併購交易訊息 (M&A/Private Placement)

Left Link > Transactions> M&A/Private Placements

- 我們在全球範圍內記錄了超過148萬例併購交易活動資訊，通過點擊Announced Date，您可以查看每個專案的詳細資訊，

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Company Summary

People

Financials/Valuation

Proprietary Data

Estimates

Peer Analysis

Charting

Fixed Income

Short Interest

Equity Listings

Portfolio Exposure

Transactions

M&A/Private Placements

Public Offerings

Takeover Defenses

Transaction Advisors

Business Relationships

Customers

Suppliers

Strategic Alliances

Auditors

Investors

Private Ownership

Public Ownership

News, Events & Filings

Tencent Holdings Limited (SEHK:700) Transaction Summary > M&A/Private Placements

Create Activity

Add to Binder

0 Items

Customize View

Transaction Summary

Add to List...

New

	Announced Date	Closed Date	Transaction Type	Role	Target	Buyer/Investors
☐	Jul-03-2018	Jul-03-2018	Private Placement	Buyer	China Media Capital	Alibaba Group Holding Limited (NYSE:BABA); China Vanke Co., Ltd. (SZSE:000002); CMB
☐	Jun-26-2018	Jun-26-2018	Private Placement	Target	Tencent Holdings Limited (SEHK:700)	Lippo Limited (SEHK:226)
☐	Jun-07-2018	-	Merger/Acquisition	Buyer	High Speed Network	Tencent Holdings Limited (SEHK:700);

Transaction Values

Total New Money (IDR mm)[100550]	628,000.00	Round Number[100548]	1
Disclosed Fees/Expenses (IDR mm)[100549]	-	Round Type[601257]	PIPE
Total Transaction Size (IDR mm)[100504]	628,000.00	Pre-Money Valuation (IDR mm)[100547]	-
Aggregate Amount Raised (IDR mm)[601316]†	628,000.00	Post-Money Valuation (IDR mm)[100546]	-

Target Stock Information 1 Day Before Announcement

Date[102107]	Jun-25-2018	Share Price (IDR mm)[102111]	702,832.03
Market Capitalization (IDR mm)[102106]	6,630,108,814.52	LTM Total Stock Return (%) [102115]	36.90%
52 Week High (IDR mm)[102104]	861,547.70	52 Week High (%) [102116]	81.58%
52 Week Low (IDR mm)[102105]	470,723.92	52 Week Low (%) [102117]	149.31%

通過按一下announced date,您可以查看有關併購交易的詳細資訊。

S&P Global

Market Intelligence

18

併購交易資訊 (M&A/Private Placement) 續

Left Link > Transactions > M&A/Private Placements

- M&A併購交易案例詳細資訊頁面中涵蓋Implied Equity Value, TEV/LTM EBITDA等資訊。
- 淺藍色連結都具有溯源功能，您可以查看具體計算過程並驗證原始資料來源。
- 您也可以Excel Plug-in中對數字右鍵點擊“audit data”對資料進行審核。

SoftBank Group Corp. (TSE:9984) Transaction Details > Merger/Acquisition

Deal Overview | Consideration Details | Deal Timeline | Transaction Quick Comps

Merger/Acquisition | Add to List | Edit Transaction | Find Similar Transactions

Currency: Reported Currency | Go

Deal Summary

Status[100505]	Closed
Announced Date[1]	Jul-18-2016
Letter of Intent Date[100633]	-
Definitive Agreement Date[100625]	Jul-18-2016
CIQ Transaction ID[105135]	IQTR375753587

Sell-side Participants

Company Name:	ARM Holdings plc
Headquarters:	United Kingdom

Buy-side Participants

Buyer Company:	SoftBank Group Corp. (TSE:9984)
----------------	---------------------------------

Deal Values

Total Consideration to Shareholders (£ mm)[102086]	23,578.30
Implied Equity Value (£ mm)[102091]	23,924.78
Implied Enterprise Value/LTM Revenue[102093]	22.0x
Implied Enterprise Value/LTM EBITDA[102094]	50.2x
Implied Enterprise Value/LTM EBIT[102095]	55.4x
Implied Equity Value/LTM Net Income[102096]	66.6x
Implied Equity Value/Book Value[102097]	11.9x

Total Consideration to Shareholders

Cash for Common Stock (£ mm)	23,578.30
= Total	23,578.30

Not all transactions will have source documents due to availability and redistribution rights

Cash for Common Stock

Cash Price Per Target Security (£)	17.00
* Shares Sought(in mm)	1,386.96
= Cash for Common Stock	23,578.30

Cash Price Per Target Security

Cash Price Per Target Security (£)	17.00
= Total	17.00

Summary

- The boards of directors of SoftBank Group Corp. ("SoftBank") and ARM Holdings plc ("ARM") have recommended all cash acquisition of the entire issued and to be issued share capital of ARM Holdings plc.
- Under the terms of the Acquisition, each ARM Shareholder will be entitled to receive cash consideration of 17.00 pence per ARM Share for each ARM Share held.
- The price of 1,700 pence per ARM Share represents a premium of:
 - approximately 43.0 per cent. to the closing price of 1,189 pence per ARM Share as at the last Business Day prior to this Announcement;
 - approximately 69.3 per cent. to the volume weighted average closing price per ARM ADR of USD 42.39, over the period from the last Business Day prior to this Announcement to the date of this Announcement; and

涵蓋各類股東類別：如機構投資者，個人投資者，上市公司股東，非上市公司股東等。通過點擊可以進一步查看各類股東的詳盡情況。

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- Company Summary
- People
- Financials/Valuation
- Proprietary Data
- Estimates
- Peer Analysis
- Charting
- Fixed Income
- Short Interest
- Equity Listings
- Portfolio Exposure
- Transactions
- Business Relationships
- Investors
 - Private Ownership
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Tencent Holdings Limited (SEHK:700) Public Ownership > Summary

Create Activity Add to Binder 0 Items

Summary			
Detailed			
History			
Crossholdings			
Insider Trading			
Charts			
Holders Analysis			
View Security:		Summary	Currency: Reported
Ownership Summary			
Type	Common Stock Equivalent Held	% of Total Shares Outstanding	Market Value (HKD in mm) ²
Institutions ⁵	1,838,516,013	19.49	704,152.2
Corporations (Public)	2,961,223,600	31.39	1,134,149.6
Corporations (Private)	18,400	0.00	7.1
Individuals/Insiders	852,235,918	9.03	326,406.6
Public and Other ³			
Total			

Tencent Holdings Limited (SEHK:700) Public Ownership > Detailed

Create Activity Add to Binder 0 Items

Summary			
Detailed			
History			
Crossholdings			
Insider Trading			
Charts			
Holders Analysis			
View By:		All Owners	Institutions
View Security:		Summary	Currency: Reported
Conversion Method:		Historical	Position Date: Latest Fill
Positions			
Go			

Ownership by fund - The Vanguard Group, Inc.				
12 Funds with positions in Tencent Holdings Limited (SEHK:700)				
Fund Name	Common Stock Equivalent Held	% of CSO	Market Value (HKD in mm)	Position Date
Vanguard International Equity Index Funds - Vanguard FTSE Emerging Markets ETF (ARCA:VWO)	90,252,991	0.957	35,259.0	May-31-2018
Vanguard STAR Funds - Vanguard Total International Stock ETF (NasdaqGM:VXUS)	76,320,438	0.809	29,816.0	May-31-2018
Vanguard Investment Series Public Limited Company - Vanguard Emerging Markets Stock Index Fund	11,065,836	0.117	4,323.1	Dec-31-2017
Vanguard International Equity Index Funds - Vanguard FTSE All-World ex-US ETF (ARCA:VEU)	9,552,061	0.101	3,731.7	May-31-2018
Vanguard Morgan Growth Fund (MutualFund:VMRG.X)	2,505,152	0.027	978.7	Mar-31-2018
Vanguard Funds Public Limited Company - Vanguard FTSE Emerging Markets UCITS ETF (LSE:VFEM)	1,883,807	0.020	735.9	Apr-30-2018
Vanguard International Equity Index Funds - Vanguard Total World Stock ETF (ARCA:VT)	1,739,967	0.018	679.8	Apr-30-2018
Vanguard Whitehall Funds - Vanguard International Dividend Appreciation ETF	802,708	0.009	313.6	May-31-2018
Vanguard Funds Public Limited Company - Vanguard FTSE All-World UCITS ETF (LSE:VWRD)	238,687	0.003	93.2	Apr-30-2018
Vanguard ETF Series - Vanguard FTSE Asia Ex Japan Index ETF (SEHK:2805)				
Vanguard Investments Funds ICVC - The Vanguard Investments Funds ICVC - Vanguard Index Fund				
Total	194,466,263	2.061	75,971.8	

查看每個子基金分別持股情況

Institutional Ow

Latest Holders												
Type	Holder	Common Stock Equivalent Held	% of CSO	Market Value (HKD in mm)	Change in Shares	% Change	Position Date	Source	Portfolio Turnover Category	Portfolio Turnover (%)	Investment Orientation	Calculated Investment Style
Traditional Investment Managers	The Vanguard Group, Inc.	194,466,263	2.061	75,971.8	1,509,420	0.78	May-31-2018	Aggregated Mutual Funds	-	-	Passive	GARP
Government Pension Sponsors	BlackRock, Inc. (NYSE:BLK)	190,758,779	2.022	74,523.4	(9,016,189)	(4.51)	Jun-29-2018	Aggregated Mutual Funds	-	-	Passive	GARP
	Capital Research and Management Company	95,111,031	1.008	37,156.9	(17,567,476)	(15.59)	Mar-31-2018	Aggregated Mutual Funds	Low	24.08	Active	GARP
	T. Rowe Price Group, Inc. (NasdaqGS:TROW)	94,197,050	0.999	36,799.8	(1,159,169)	(1.22)	Apr-30-2018	Multiple	Low	29.71	Active	Growth
	Norges Bank Investment Management	79,823,825	0.846	31,184.7	-	0.00	Dec-31-2017	Aggregated Mutual Funds	-	-	Active	GARP
	J.P. Morgan Asset Management, Inc.	79,201,656	0.840	30,941.6	2,744,794	3.59	May-04-2018	Multiple	Low	32.80	Active	GARP

評級、債券

Left Link > Fixed Income > Summary

- 查看公司評級資訊。此外本頁也包含公司債務資訊。

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Yield Curves

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S&P Research

Screening

Charting

My Watch List

Research

Markets

Global Macros

My List

My Links

Key Stats

Chart Builder

Most Used

Income Statement

CIQ Estimates

Competitors

M&A/Private Placements

Quick Comps

RatingsDirect®

CreditStats Direct®

Credit Analytics

Company Summary

People

Financials/Valuation

Proprietary Data

Estimates

Peer Analysis

Charting

Fixed Income

Summary

Credit Ratings

Securities Summary

Credit Default Swaps

Short Interest

Tencent Holdings Limited (SEHK:700) Fixed Income > Summary

Maturity Schedule

Corporate Tree

Create Activity

Add to Binder

0 Items

Current Credit Ratings

S&P Global Ratings Issuer Credit Rating

View All

Rating Type	Action	Rating	Rating Date	CreditWatch/Outlook	CreditWatch/Outlook Date
Local Currency LT	Upgrade CreditWatch/Outlook	A+	Apr-27-2017	Stable	Apr-27-2017
Foreign Currency LT	Upgrade CreditWatch/Outlook	A+	Apr-27-2017	Stable	Apr-27-2017
Greater China Regional Scale LT	Not Rated	NR	Aug-14-2017	-	-

Moody's

View All

Outlook of Credit	Stable
Watchlist Indicator	Off
Latest Long Term	
LT Issuer Rating - Dom Curr	A1

Debt Summary*

View Capital Structure

	Millions	% of Total
Total Term Loans	15,419.6	61.6%
Total Senior Bonds and Notes	9,810.1	39.2%
Total Principal Due	25,229.7	100.8%
Total Adjustments	(193.6)	(0.8%)
Total Debt Outstanding	25,036.1	-
Total Secured Debt	75.7	0.3%
Total Unsecured Debt	25,154.0	100.5%

*Mar-31-2018, in USD

Credit Ratios*

Total Debt/Equity
Total Debt/Capital
LT Debt/Equity
LT Debt/Capital
Total Liabilities/Total Assets
EBIT / Interest Exp.
EBITDA / Interest Exp.
(EBITDA-CAPEX) / Interest Exp.
Total Debt/EBITDA
Net Debt/EBITDA
Total Debt/(EBITDA-CAPEX)
Net Debt/(EBITDA-CAPEX)

*Mar-31-2018

Market Summary

Credit Default Swap (5 Year)

View Full CDS Detail

Type	Bid	Ask	Mid	Change
Senior	57.41	69.33	63.37	0.33

Backward Securities (5 & 10 Year)

Latest Key Docs/Research

Key

There are no documents for this company.

Securities Summary

Credit Ratings

Help

Chart

Save to List

	Maturity Date	Issuer	Security Type	Seniority	Coupon	Offer Date	Amt. Outstdg. (\$mm)	Current Price	Current YTW	S&P Rating	Moody's Rating
☐	Sep-24-2018	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	2.300	Sep-24-2015	127.46	99.980	2.363	A+	A1
☐	May-02-2019	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	3.375	Apr-22-2014	2,000.00	99.480	-	A+	-
☐	May-02-2019	Tencent Holdings Limited (SEHK:700)	Corporate MTN	Senior Unsecured	3.375	Apr-22-2014	2,000.00	100.379	2.903	A+	A1
☐	Jan-10-2020	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	3.200	May-16-2014	254.92	100.553	2.827	A+	A1
☐	Feb-11-2020	Tencent Holdings Limited (SEHK:700)	Corporate MTN	Senior Unsecured	2.875	Feb-11-2015	603.00	99.336	-	A+	-
☐	Feb-11-2020	Tencent Holdings Limited (SEHK:700)	Corporate MTN	Senior Unsecured	2.875	Feb-04-2015	1,100.00	99.542	3.166	A+	A1
☐	Apr-21-2020	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	2.900	Oct-21-2014	152.95	100.053	2.870	A+	A1
☐	Jan-19-2023	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	2.985	Jan-11-2018	1,000.00	97.260	-	A+	-
☐	Jan-19-2023	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	2.960	Jan-11-2018	500.00	99.670	3.043	A+	-

您可以查看公司債券清單及收益率等資訊

S&P Global
Market Intelligence

21

Credit Health Panel

Left Link > Peer Analysis > Credit Health Panel

Credit Health Panel (CHP)可以將您關注公司的信譽/穩健性與您指定的一組公司進行比較和相對評估。

選擇進行比較的公司組合

1) Public Industry Peers
上市公司比較組合

2) Private Industry Peers
非上市公司比較組合

3) Public & Private Industry Peers
上市公司/非上市公司比較組合

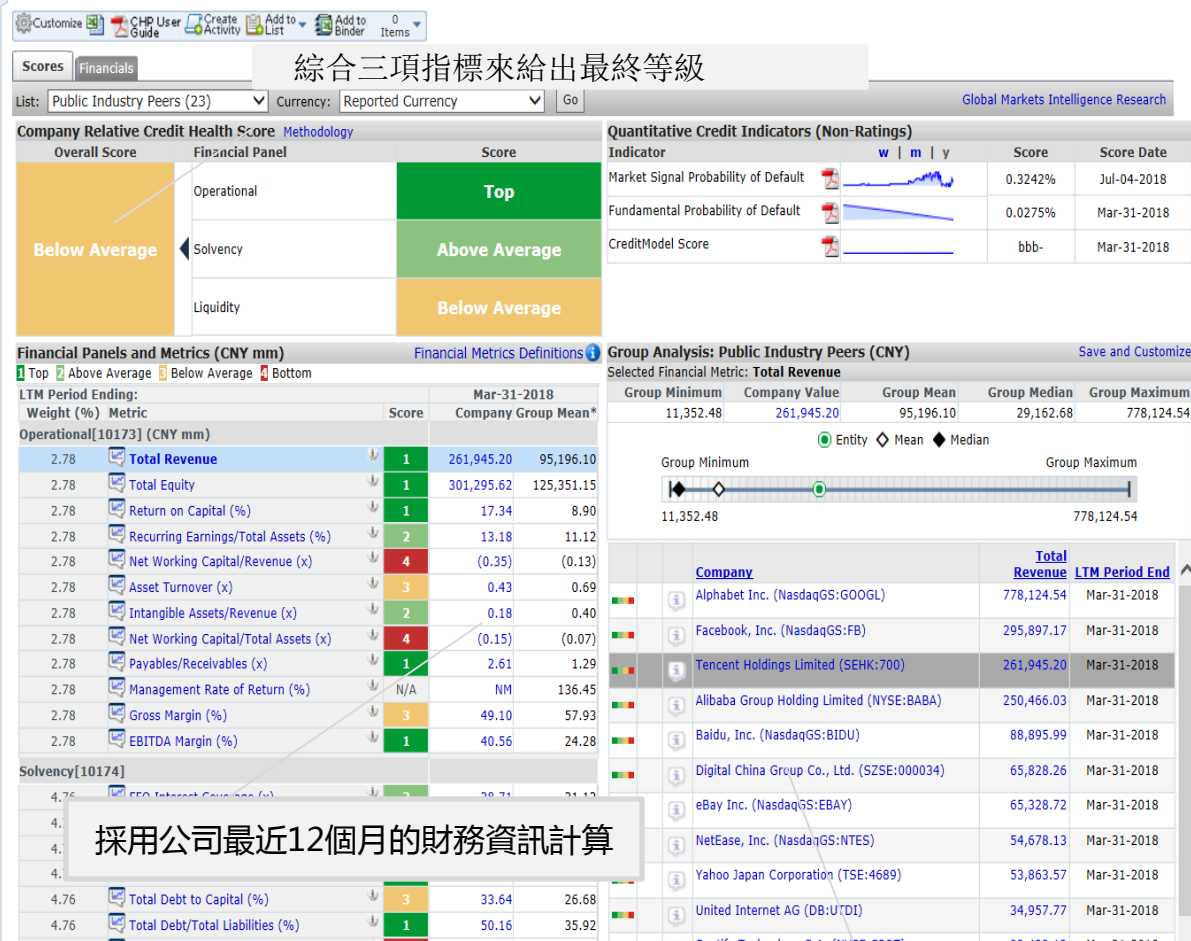
4) Watch Lists, Comp Sets
可以自由創建公司比較組合

主要指標

1) 營運指標 (Operational)
資產周轉率、ROC、毛利率等
2) 償還能力 (Solvency)
Debt/Capital, Debt/Rev等
3) 流動性 (Liquidity)
速動比率、流動比率等

My Links
Key Stats
Chart Builder
Most Used
Income Statement
CIQ Estimates
Competitors
M&A/Private Placements
Quick Comps
RatingsDirect®
CreditStats Direct®
Credit Analytics
Company Summary
People
Financials/Valuation
Proprietary Data
Estimates
Peer Analysis
Quick Comps
Comparable M&A Transactions
Credit Health Panel
Charting
Fixed Income
Summary
Credit Ratings
Securities Summary
Credit Default Swaps
Short Interest
Equity Listings
Portfolio Exposure
Transactions
Business Relationships
Investors
Private Ownership
Public Ownership
News, Events & Filings
News
Events Calendar
Transcripts
SEC Filings
Filings & Annual Reports
Key Documents
Key Developments
Research
Investment Research
Equity Research
Reuters Research
Industry Surveys
Investments
Direct Investments
Investment Analysis
Co-Investors
IP Investments

Tencent Holdings Limited (SEHK:700) Credit Health Panel > Scores



目標公司在比較公司組中的水準

信用違約互換

Left Link > Fixed Income > Credit Default Swaps

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LTM CDS Price Chart

Rates | Cor | My Lists | Alerts

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Most Used

RatingsDirect®

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Credit Analytics

Company Summary

Tearsheet

Corporate Timeline

Long Business Description

Products

Competitors

Industry Classifications

Offices

Analyst Coverage

Corporate Governance

Company Count

People

Financials/Valuation

Proprietary Data

Estimates

Peer Analysis

Charting

Fixed Income

Summary

Credit Ratings

Securities Summary

Credit Default Swaps

Short Interest

Equity Listings

Portfolio Exposure

Tencent Holdings Limited (SEHK:700)

Evaluation Date Range | Jul-6-2017 - Jul-6-2018 | Daily

CDS Term

1 Year

CDS Type

Senior

Quick Stats

Change %

1 Week

13.46

7.48

1 Month

8.31

5.03

1 Year

0.00

0.00

Chart

Save to List

Senior

Evaluation Date: Jul-06-2018

	Term	Bid
☐	1	14.250
☐	2	26.440
☐	3	44.910
☐	4	56.040
☐	5	66.520
☐	6	72.710
☐	7	78.250
☐	8	80.460
☐	9	82.010
☐	10	84.160

3.200

72.475

3.200

78.430

3.200

IQT533789883

3.370

78.785

3.370

84.860

3.370

IQT533789884

4.540

84.370

4.540

90.490

4.540

IQT533789885

3.850

86.600

3.850

92.740

3.850

IQT533789886

3.370

88.160

3.365

94.310

3.360

IQT533789887

3.280

90.310

3.280

96.460

3.280

IQT533789879

Basis Points

30.00

25.00

20.00

15.00

10.00

May-28-2018

Jun-11-2018

Jun-25-2018

Ask

Bid

Chart

50.00

0.00

1

2

3

4

5

6

7

8

9

10

Year

Year

Year

Year

Year

Year

Year

Year

Year

Year

Ask

Bid

* Bid & Ask data is represented in basis points ("bps")

重大新聞、事件

Left Link > News, Events & Filings > Key Developments

- 您可以通過新聞種類來搜索關注公司資訊：

大分類：新聞種類共分為12類

細分類：超過170個細分種類

M&A Rumor、Seeking Acquisitions/Investments、Seeking to Sell、Seeking Financing/Partners等

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Tencent Holdings Limited (SEHK:700) Key Developments

Create Activity Add to Binder 0 Items

Customize View

Date	Company	Type	Headline	Other Parties
Jul-06-2018	Tencent Holdings Ltd., Investment Arm	Private Placement	Huizhaofang (Beijing) Network Technology Co., Ltd. announced that it	Source Code Capital, Huizhaofang (Beijing) Network Technol
Jul-05-2018				
Jul-04-2018				
Jul-03-2018	Tencent Holdings Limited (SEHK:700)	Private Placement	China Media Capital Inc announced that it has received CNY	CMB International Capital Management (Shenzhen) Co, Ltd., Capital Inc, China Vanke Co., Ltd. (SZSE:000002), Alibaba G Limited (NYSE:BABA)

例：查看過去六個月的並購交易資訊

Search: Filter Key Developments by: Category Type Available Items: Bankruptcy Updates Company Forecasts and Ratings Customer/Product Related Investor Activism LCD News Listing/Trading Related Potential Red Flags/Distress Indicators Potential Transactions Selected Items: Announced/Completed Transactions

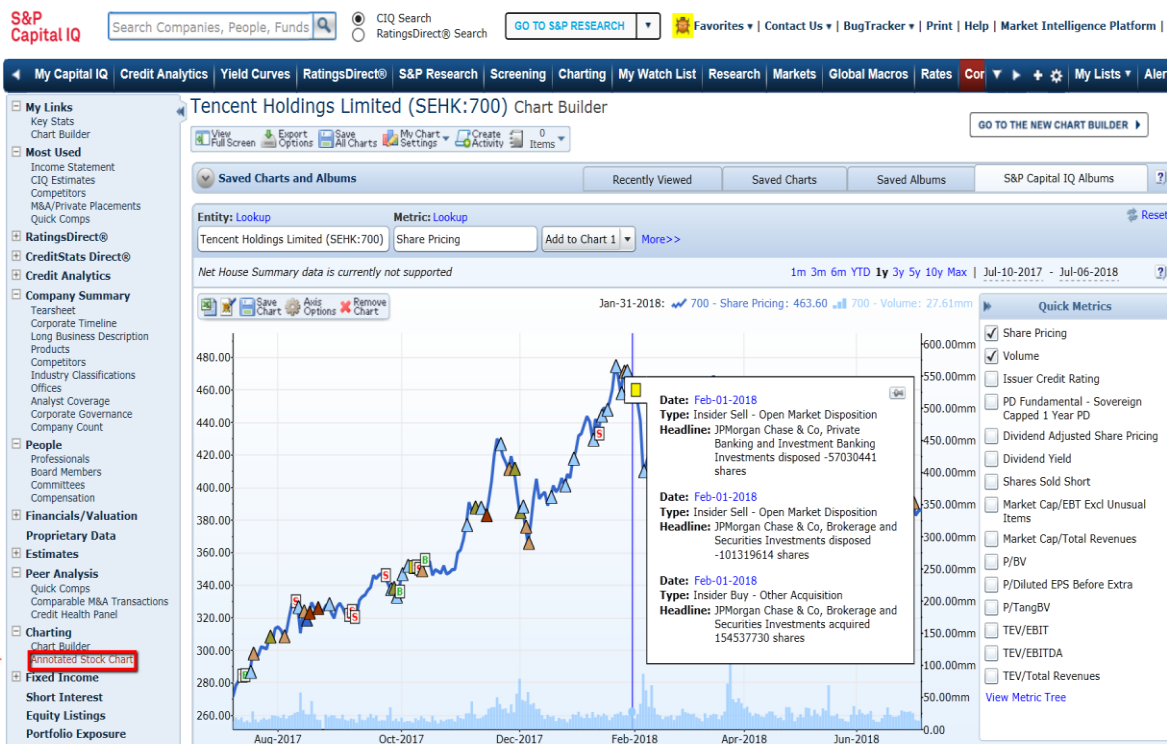
Time Frame: Last 6 Months From: To: (mm/dd/yyyy) Include Key Developments for: Current subsidiaries Current investments Public holdings Go

包括獨立採集的新聞資訊以及協力廠商新聞資訊

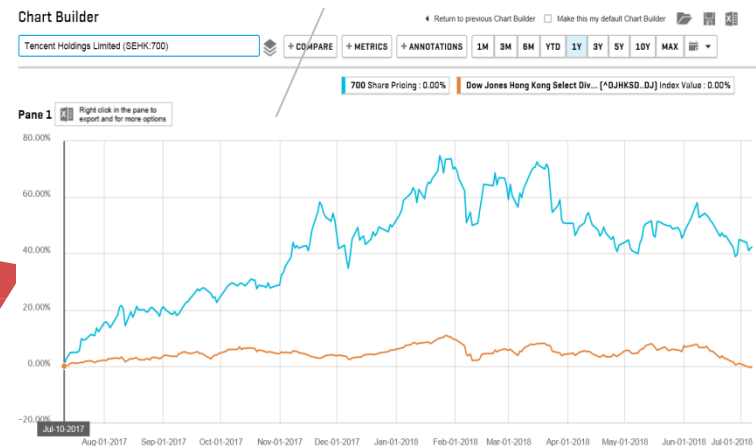
股價/事件分析

Left Link > Charting > Annotated Stock Chart

- 通過在股價圖上添加相關事件來分析過去事件對股價有可能存在的影響
- 可添加多主體比較：如其他股票、指數等



添加指數



添加P/E

公開報告

Left Link > News, Events & Filings> Filings & Annual Reports

- 此處收錄了公司年報、季報、招股說明書等公開報告

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Tencent Holdings Limited (SEHK:700) Filings and Annual Reports

Latest Annual Latest Interim Create Activity 0 Items

Search Criteria
Displaying Filings For: Tencent Holdings Limited (SEHK:700) Change Entity
Keyword: [Tips](#)
Date: Filing Date All History From: To: (mm/dd/yyyy)

Advanced Search Options
Latest Annual Latest Interim Create Activity 0 Items

Key Filings
Options Filed On Period Date Com
☐ May-16-2018 - Tenc
☐ May-16-2018 - Tenc
☐ Apr-10-2018 - Tenc
☐ Apr-10-2018 - Tenc
☐ Mar-21-2018 - Tenc
☐ Mar-21-2018 - Tenc
☐ Nov-15-2017 - Tenc
☐ Nov-15-2017 - Tenc
☐ Aug-28-2017 - Tenc
☐ Aug-28-2017 - Tenc
☐ Aug-16-2017 Jun-30-2017 Tenc
☐ Aug-16-2017 - Tenc
☐ May-17-2017 - Tenc
☐ May-17-2017 Mar-31-2017 Tenc

Search Criteria
Displaying Filings For: Tencent Holdings Limited (SEHK:700) Change Entity
Keyword: [Tips](#)
Date: Filing Date All History From: To: (mm/dd/yyyy)

Advanced Search Options
Language: All Languages Number of Results: 100
Form Groups: View Form Group Constituents
All Forms Except Insider Holdings
Corporate Releases and Announcements (8-K, 6-K)
Insider Holdings (3, 4, 5, 144, 13D, 13G)
Registration and Prospectuses (S-1, SB-2, 424)
Institutional and Mutual Fund Ownership (13F)
Proxies (DEF, PRE)
Tender Offer Notices (SC TO, SC14D9C)
Form Types: Filter... SEC
1
1/A
10-12B
10-12B/A
10-12G
10-12G/A
10-C
Sources: Filter...
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ASX (Australia)
Balo Exchange (France)
Bequoted (Sweden)
Bombay Stock Exchange (India)
Bovespa Stock Exchange (Brazil)
Buenos Aires Stock Exchange (Argentina)

Selected Form Groups:
Annual Reports (10-K, 20-F)
Quarterly/Interim Reports (10-Q)

Selected Form Types:

Selected Sources:

可以用Advanced Search Options來進行進階檢索

上市交易所和股票代碼的相關資訊

Left Link > EquityListings

- 您可查看關注公司上市的交易所和股票代碼

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RatingsDirect®

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Charting

My Watch List

Research

Markets

Global Macros

Rates

Cor

My Lists

Alerts

My Links

Key Stats

Chart Builder

Most Used

Income Statement

CIQ Estimates

Competitors

M&A/Private Placements

Quick Comps

RatingsDirect®

CreditStats Direct®

Credit Analytics

Company Summary

People

Financials/Valuation

Proprietary Data

Estimates

Peer Analysis

Charting

Chart Builder

Annotated Stock Chart

Fixed Income

Short Interest

Equity Listings

Portfolio Exposure

Transactions

Business Relationships

Investors

News, Events & Filings

News

Events Calendar

Transcripts

SEC Filings

Filings & Annual Reports

Tencent Holdings Limited (SEHK:700) Equity Listings

Equity Listings

Pricing as of: Currency: Reported Currency

Include Inactive Listings

Go

Exchange	Ticker	Security Type	Security Name	Currency	Trade Date	Last Close Price	52 Week High	52 Week Low	Avg. Vol - 3 mo (mm)
The Stock Exchange of Hong Kong Ltd.	SEHK:700	Common Stock	Ordinary Shares	HKD	Jul-06-2018	386.60	476.60	267.00	24.07
Stock Exchange of Hong Kong Limited - Shanghai - Hong Kong Stock Connect	SHSC:700	Common Stock	Ordinary Shares	HKD	Jul-06-2018	386.60	134.90	113.00	24.07
The Stock Exchange of Hong Kong - Shenzhen - Hong Kong Stock Connect	SZSC:700	Common Stock							
Pink Sheets LLC	OTCPK:TCEH.Y	Depository Receipt (Common Stock)							
London Stock Exchange	LSE:0Z4S	Common Stock							
Deutsche Boerse AG	DB:NNND	Common Stock							
Pink Sheets LLC	OTCPK:TCTZ.F	Common Stock							
London Stock Exchange	LSE:0LEA	Depository Receipt (Common Stock)							
Bolsa Mexicana de Valores	BMV:TCEHY N	Depository Receipt (Common Stock)							
Deutsche Boerse AG	DB:NNN1	Depository Receipt (Common Stock)							

Viewing 1-10 of 10 Securities

Note: The primary listing as selected by Capital IQ is displayed in bold.

Historical Equity Price

Tencent Holdings Limited (SEHK:700) SEHK:700 Equity Listing Details

Equity Listing Detail

Issuer Information

IssuerTencent Holdings Limited (SEHK:700)

ExchangeThe Stock Exchange of Hong Kong Ltd.

TickerSEHK:700

CIQ Trading Item IDIQT20243894

Stock Quote And Chart (Currency: HKD)

Last (Delayed)397.00

Market Cap (mm)3,653,856.7

Open394.20

Shares Out. (mm)9,451.3

Previous Close386.60

Float %59.7%

Change on Day10.40

Shares Sold Short (mm)-

Change % on Day2.7%

Dividend Yield %0.2%

Day High/Low397.40/ 392.20

Diluted EPS Excl. Extra Items9.94

52 wk High/Low476.60/ 269.40

P/Diluted EPS Before Extra39.82x

Volume (mm)10.99

Avg 3M Dly Vlm (mm)24.07

Beta 5Y1.19

Delayed Quote** | Last Updated on Jul-09-2018 02:01 AM (GMT-5)

Short Interest Summary View Details

MSF Short Score1.00

Index Memberships

S&P Global 1200; Hang Seng Index; FTSE All-World Index (USD); Hang Seng China Enterprises Index; Hang Seng Composite Index; S&P Global BMI Index; OMSCI Acwi + Frontier Markets(acwi Fm) All Cap Index; Russell Global Index; S&P International 700

Splits

Ex-Date	Pay Date	Ratio	Unadjusted Price (Day Of)
May-15-2014	May-15-2014	5:1	108.80 (HKD)

Viewing 1 of 1 Splits

Dividends

Type	Ex-Date	Pay Date	Amount	Payment
Regular	May-18-2018	Jun-01-2018	0.88 (HKD)	Cash
Regular	May-19-2017	Jun-02-2017	0.61 (HKD)	Cash

按一下股票代碼以顯示詳細的交易資訊並查詢歷史分紅記錄

主要交易代碼標粗

S&P Global
Market Intelligence

28

您可以在Tearsheet上查看最新股票價格和市值。此外，您可以通過點擊淺藍色連結來檢查用於計算市值的股票類型和股票價格。

- IQ_LASTSALEPRICE收錄了當天的盤中價格。如果查詢過去時間的股價，則為當天閉市價格。若當日交易所不進行交易，last sale price會顯示為最近交易日的最後收盤價格。

My Links

Key Stats

Chart Builder

Most Used

Income Statement

CIQ Estimates

Competitors

M&A/Private Placements

Quick Comps

RatingsDirect®

CreditStats Direct®

Credit Analytics

Company Summary

Tearsheet

Corporate Timeline

Long Business Description

Products

Competitors

Industry Classifications

Offices

Analyst Coverage

Corporate Governance

Company Count

People

Financials/Valuation

Proprietary Data

Estimates

Peer Analysis

Charting

Chart Builder

Annotated Stock Chart

Fixed Income

Short Interest

Equity Listings

Portfolio Exposure

Transactions

Business Relationships

Investors

News, Events & Filings

News

Events Calendar

Transcripts

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Quick Report

Tearsheet Report

CIQ Report

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Latest Interim

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Website: Add

www.tencent.com

Number of Employees

46,049

Ticker:

700 (SEHK)

Current Professionals Profiled:

23

Coverage Summary

Coverage List: Yes

Relationships: No

Projects: Yes

Activity Logs/Tasks: Yes

Last Close Market Cap

Tencent Holdings Limited

Standardized Data

Jul-09-2018 - Hong Kong Dollar (mm)

Ordinary Shares Market Cap 3,653,856.69

Last Close Market Cap 3,653,856.69

company also develops software, develops

Limited was founded in 1998 and is headqu

Ordinary Shares Market Cap

Tencent Holdings Limited

Standardized Data

Jul-09-2018 - Hong Kong Dollar

SEHK:700 Closing Share Price (as of Jul-06-2018)

386.60

Ordinary Shares 9,451.26

Ordinary Shares Market Cap 3,653,856.69

Primary Industry Classification View

Internet Software and Services

Primary Office Location View All Office

Tencent Building Kejizhongyi Avenue Hi-tech Park Nanshan District | Shenzhen, Guangdong

Phone: 86 755 8601 3388 Fax: 86 755 8601 3399

Current and Pending Investors View Details

2020 Ventures, LLC, Gaorong Capital, Hillhouse Capital Management, Ltd. (Lei Zhang), IDG Ventures India, Lippo Limited (SEHK:226), MIH TC Holdings Limited

Prior Investors View Details

Dragonrise Capital, IDG Capital Partners (Fei Yang, Quan Zhou, Xiaoge Xiong), IDG Technology Venture Investment, L.P., Integral Capital Partners, MIH Holdings Limited, Naspers Limited (JSE:NPN)

Investment Arms

Tencent Holdings Ltd., Investment Arm, Tencent Incubator

Stock Quote and Chart (Currency: HKD)

Last (Delayed) 397.60 Market Cap (mm) 3,653,856.7

Open 394.20 Shares Out. (mm) 9,451.3

Previous Close 386.60 Float % 59.7%

600 400M

Quick Chart

(參考) 非上市公司資料的覆蓋範圍和特徵

- CIQ提供的非上市公司資料根據區域有不同的資料來源。

	全球 (整體)	北美	歐洲	韓國	大洋洲	中國
有業務概要的非上市公司數量	大約300萬家公司	大約88萬家公司	大約121萬家公司	大約2萬家公司	大約9萬家公司	大約25萬家公司
有行業類型資訊非上市公司的數量	大約250萬家公司	大約78萬家公司	大約100萬家公司	大約4.5萬家公司	大約8萬家公司	大約21萬家公司
擁有財務資訊的非上市公司數量	大約85萬家公司	大約17萬家公司	大約61萬家公司	大約4萬家公司	大約4000家公司	大約2600家公司
資訊來源	內部收集其他供應商	內部收集D&B	內部收集D&B	KLCA公司	內部收集	內部收集
資料特徵	主要面向大型非上市公司 · 每兩年審查1200家公司的業務大綱。來源主要是網站 [行業分類] - 我們自行收錄的公司會按照GICS來進行行業分類 - 如果收錄的資訊來源是協力廠商供應商，我們會把不同的行業分類標準同GIC進行匹配 [標準化] · 所有的財務報表都會進行標準化處理	【內部收集】· 包括通過發行公司債券及其他方式發佈財務資訊的主要非上市公司 【D&B公司】· 收錄達到10M。對於美元未上市公司： - 貨幣 (Reported Currency) 以美元顯示 · 資料週期為最近 18 個月	【內部收集】· 包括通過發行公司債券及其他方式發佈財務資訊的主要非上市公司 【D&B公司】· 收錄為5百萬美元以上的未上市公司	【KLCA公司】· 提供KLCA收集的非上市公司的財務資料。	【內部收集】· 部分上市公司被要求披露相關財務資料 · Click-through功能也可以部分使用	【內部收集】· 包括主要的非上市公司，其財務資訊已通過發行公司債券發佈 · Click-through功能也可以部分使用

PE/VC信息

Left Link > Company Summary, Investments

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Company Summary **Company Timeline** **Offices** **Funds/Partnerships** **People** **Proprietary Financials** **Proprietary Data** **Peer Analysis** **Transactions** **Investors/LPs** **News, Events & Filings** **Events Calendar** **Key Developments** **Investments** **Direct Investments** **Investment Analysis** **Co-Investors** **Corporate Tree** **Investment Criteria** **Public Holdings** **Other Functions** **Report Builder** **Relationship Management** **Business Intelligence**

Globis Capital Partners - グロービス・キャピタル・パートナーズ Corporate Investment Arm Profile

Statistics
Website: www.globiscapital.co.jp
Direct Investments: 63-Current and Pending; 66-Prior
Current Professionals Profiled: 9
Year Founded: 1999

Coverage Summary
Coverage List: No
Relationships: Yes
Projects: Yes
Activity Logs/Tasks: Yes

Color Notes
Globis Capital Partners is the private equity and venture capital arm of Globis Corporation specializing in incubation, early stage, middle stage, later stage, pre-IPO, growth capital, mezzanine, corporate spin-offs, and management buyout investments. It prefers to invest in the field of consumer internet, technology, IT solutions for enterprises, and IT services. The firm primarily invests in Asia and Japan. It invests between JPY 300 million (USD \$3.4 million) portfolio company. The firm prefers to be a lead investor and will dispatch staffs as External Director. Globis Capital Partners was established in 1999 and is based in Tokyo, Japan.

Primary Office Location View All Office Addresses
9th Floor Sumitomo Fudosan Kojimachi Building 5-1 Niban-cho Chiyoda-ku | Tokyo, Tokyo | Japan
Phone: 81 3 5275 3939 Fax: 81 3 5275 3625

Recent Funds (\$mm) View Details
Globis Fund V, LP - \$134

Corporate Parent
Globis Corporation

Financial Information (Currency: Reported Currency, in mm) View/Edit Details
Total Revenue (mm) - Operating Income (mm)
Gross Profit (mm) - EBITDA (mm)
Net Income (mm) - Estimated Number of Employees
* Hover over data point numbers for date and source.

Direct Investment Criteria

Globis Capital Partners Investment Analysis > Direct Investments

Summary **Investment Analysis**
11 Companies View
Filtering and Charts
Current View: Direct Investments (11)

Geography

Industry

Last Investment Date

Direct Investments **Co-Investors**

Company Name	Relationship Type	Current Status	Primary Industry	Last Investment Date	Total Amount (\$mm)	Current Amount (\$mm)	Investing Period (Local)	Exit Date	LP Total (\$mm)	LP Total Assets (\$mm)	LP Total Liabilities (\$mm)	LP Total Equity (\$mm)	LP Total Debt (\$mm)	LP Total Cash (\$mm)	LP Total Other (\$mm)
Asahi Corporation	Current Investment	Asia / Pacific	Application Software	Oct 10 2017	0	0.00									
AgileMedia Corp.	Current Investment	Asia / Pacific	Application Software		0	2.20	0-11		112.11	200.47	47.90	200.47	47.90	200.47	47.90
Alibaba Inc.	Current Investment	Asia / Pacific	Internet Software and Service	Jan 28 2018	0	6.10	1-84								
ABCOR Inc.	Current Investment	Asia / Pacific	Internet and Social Networking Sites	Apr 10 2017	0	6.00	1-84								
Alibaba Group	Current Investment	Asia / Pacific	Internet and Social Networking Sites						11.78						
Beijing Inc.	Current Investment	Asia / Pacific	IT Consulting and Other Services												

在資料頁面上，有基本資訊，投資標準，直接投資和主要投資地區清單

按行業類型、地區進行分類

除了被投資公司的財務資訊，您只需點擊一下即可顯示業務摘要，人員和投資歷史

按行業找出可比公司

LeftLink > Company Summary > Industry Classifications

- Capital IQ平臺預設的行業分類為GICS。除了主營行業分類之外，可以查看關注公司業務覆蓋到的所有行業。
- 對於行業分類，可以從大型分類到小型分類的任意分類中搜索類似的公司。

My Links

Key Stats

Chart Builder

Income Statement

Most Used

CIQ Estimates

Competitors

M&A/Private Placements

Quick Comps

Public Ownership

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Select Stats & Ratios

Income Statement

Balance Sheet

Cash Flow

Capital Structure

Supplemental

Credit Analytics

Score Company

Macro Scenario Analysis

Estimate Loss/Recovery

Batch Scoring

Company Summary

Tearsheet

Corporate Timeline

Long Business Description

Products

Competitors

Industry Classifications

Offices

Analyst Coverage

Corporate Governance

Company Count

People

Professionals

Board Members

Committees

Compensation

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Screening

Charting

My Watch List

Research

Markets

Global Macro

Tencent Holdings Limited (SEHK:700) Industry Classifications

Create Activity

Add to Binder

0 Items

Find Buyers/Investors for Tencent Holdings Limited

Find Similar Companies or Add-ons for Tencent Holdings Limited

Primary Industry Classification

Internet Software and Services

View Industry Tearsheet

View Key Professionals

View Quick Comps

View M&A / Private Placements

View Public Offerings

View Active Investors

View Events Calendar

Gaming Operations

Online Gaming Operations

Media

Media

Advertising

Broadcast Advertising

Internet Advertising

Financials

Diversified Financials

Capital Markets

Asset Management and Custody Banks

Information Technology

Software and Services

行業細分

S&P Global
Market Intelligence

32

Quick Comps功能

Left Link > Peer Analysis > Quick Comps

- 您也可以使用Quick Comps功能查找可比公司。
- 平臺使用自動演算法（基於行業類型，總部地區，銷售額，增長率，分析師覆蓋率等）自動列出10家可比公司。也可以從列表中刪除任何公司或添加新公司。

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Key Stats

Chart Builder

Income Statement

Most Used

CIQ Estimates

Competitors

M&A/Private Placements

Quick Comps

Public Ownership

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CreditStats Direct®

Select Stats & Ratios

Income Statement

Balance Sheet

Cash Flow

Capital Structure

Supplemental

Credit Analytics

Company Summary

People

Financials/Valuation

Proprietary Data

Estimates

CIQ Estimates

Guidance

Thomson Estimates

Broker View Estimates

Peer Analysis

Quick Comps

Comparable M&A Transactions

Credit Health Panel

Charting

Chart Builder

Annotated Stock Chart

Fixed Income

Summary

Credit Ratings

Securities Summary

Credit Default Swaps

Short Interest

Equity Listings

Portfolio Exposure

Transactions

M&A/Private Placements

Public Offerings

Takeover Defenses

Transaction Advisors

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Market Intelligence

Tencent Holdings Limited (SEHK:700) Quick Comparable Analysis

Business Description

Create Activity

Add to Binder

0 Items

Customize View

Comp Set: Tencent Holdings Limited Quick Comp

Templates: Capital IQ Default Comps

Create Comp Set

Edit

Add/Edit Display Columns

Edit

Financial Data

Trading Multiples

Operating Statistics

Business Description

Implied Valuation

Valuation Chart

Credit Health Panel

Credit Analytics

Options

Add Companies

Display Options

Currency: US Dollar

Data as of: 07/30/2018

Tencent Holdings Limited (SEHK:700) | Internet Software and Services (Primary) | Consumer Discretionary | Financials

	Company Name	Day Close Price Latest	Shares Outstanding Latest	Market Capitalization Latest	LTM Net Debt	LTM Total Pref. Equity	LTM Minority Interest	Total Enterprise Value Latest	LTM Tangible Book Value/Share
	Alibaba Group Holding Limited (NYSE:BABA)	189.42	2,569.5	486,709.5	(12,426.4)	-	10,365.35	484,471.3	9.57
	Baidu, Inc. (NasdaqGS:BIDU)	255.09	348.7	88,957.4	(8,790.2)	-	2,080.23	81,670.5	43.23
	Facebook, Inc. (NasdaqGS:FB)	174.89	2,887.2	504,945.7	(42,188.0)	-	-	462,757.7	20.60
	NetEase, Inc. (NasdaqGS:NTES)	264.91	131.3	34,790.3	(4,964.5)	-	144.77	29,556.2	49.08
	JD.com, Inc. (NasdaqGS:JD)	36.21	1,427.2	51,679.9	(3,876.1)	-	2,164.30	49,820.9	3.52
	Momo Inc. (NasdaqGS:MOMO)	41.88	203.7	8,531.6	(899.4)	-	2.48	7,634.6	5.93
	SINA Corporation (NasdaqGS:SINA)	83.51	71.5	5,968.5	(2,311.0)	-	827.94	4,485.5	39.65
	YY Inc. (NasdaqGS:YY)	98.10	63.2	6,199.5	(1,900.6)	-	9.41	4,145.7	22.20
	Weibo Corporation (NasdaqGS:WB)	87.05	222.7	19,386.5	(1,034.4)	-	1.91	18,354.0	5.91
	Yahoo Japan Corporation (TSE:4689)	3.74	5,694.1	21,285.8	(5,365.6)	-	850.32	16,770.5	1.06
	Tencent Holdings Limited (SEHK:700)	46.79	9,451.3	442,207.5	2,154.5	-	3,451.20	448,295.8	3.57

Displaying 11 Companies.

	Summary Statistics	Day Close Price Latest	Shares Outstanding Latest	Market Capitalization Latest	LTM Net Debt	LTM Total Pref. Equity	LTM Minority Interest	Total Enterprise Value Latest	LTM Tangible Book Value/Share
	High	264.91	5,694.1	504,945.7	(899.4)	-	10,365.35	484,471.3	49.08
	Low	3.74	63.2	5,968.5	(42,188.0)	-	1.91	4,145.7	1.06
	Mean	123.48	1,361.9	122,845.5	(8,375.6)	-	1,827.41	115,966.7	20.07
	Median	92.58	285.7	28,038.1	(4,420.3)	-	827.94	23,955.1	15.08

與行業平均水準對比

Left Link > Transactions > M&A/Private Placements >

- Tencent Holdings Limited (SEHK:700) Transaction Details > Merger/Acquisition

Tencent Holdings Limited (SEHK:700) Transaction Quick Comps > Merger/Acquisition

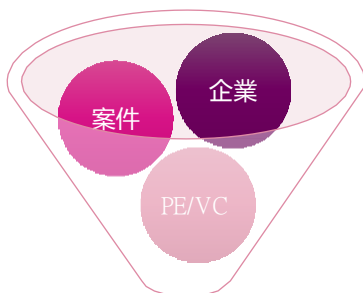
Create Transaction Comp Set		Save	Restore
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III. Screening篩選功能

篩選功能概要

通過使用篩選功能，您可以輕鬆篩選出符合指定條件的公司，債券，股票，併購等。通過組合3,000個或更多條件，您可以通過創建目標公司清單和類似交易列表來比較財務價值和估值。

篩選功能



篩選出符合指定標準的公司，
交易，債券等

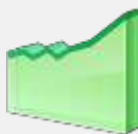
示例1：篩選中國，泰國
和印尼農業機械製造商
（主要涉及拖拉機，水稻
插秧機，聯合收割機等的
公司）



示例2：篩選過去一年的IT行業
併購清單



示例3：篩選獲得具有
美國發行人評級AA的
公司發行的債券清單



企業篩選

選擇類似的公司/競爭對手

我們根據感興趣的公司的行業分類，總部所在地，銷售規模等，以及在我們的資料庫中搜索超過300萬家公司來設置搜索要求，可以找出類似公司

估值分析（類似企業分析）

在評估收購目標公司時，可以找到目標公司的類似上市公司，並評估目標公司的利益等價值。

交易篩選

監測行業趨勢

篩選在任何指定行業中發生的案例（並購，公開發行等）

估值分析（類似案例分析）

可以通過搜索與目標公司類似的公司的情況並將在該情況下支付的價格的倍數應用於目標公司來評估該值。

篩選債券和股票

您可以將發行人的業務類型，區域和其他主要專案設置為搜索要求，並提取符合條件的債券和股票列表。

使用方法

Screening Tab > Screening > Companies/Transactions/Fixed Income

1. 將滑鼠指針懸停在“Screening”選項上，
可從“Screening”項下選擇各種連結

- Companies (公司篩選)
- Transactions (併購篩選)
- Fixed Income (債券篩選)

2. Screening頁面，按類別顯示4列的搜索要求。



公司相關 (第1和第2列)

• 行業分類，總公司所在地

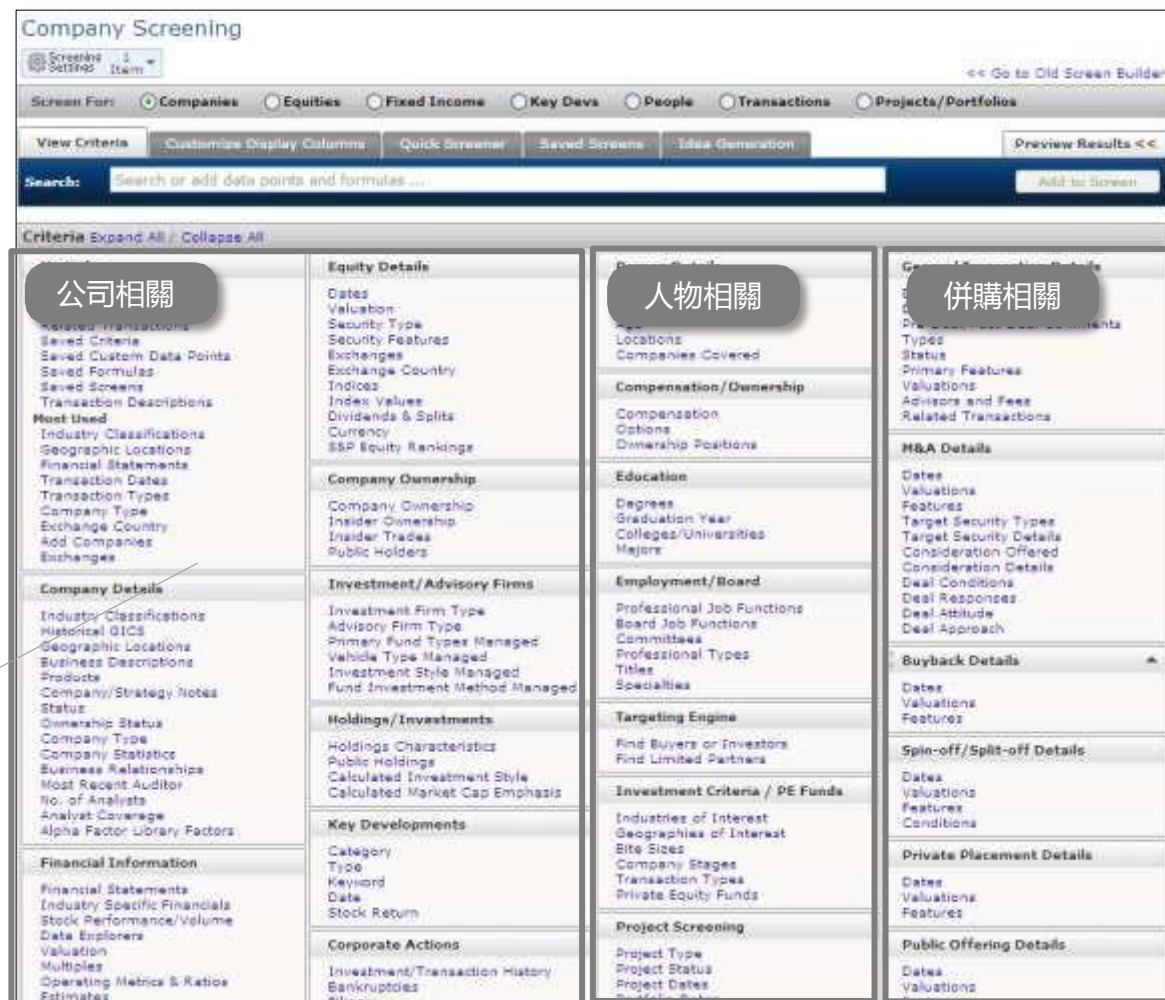
• 財務資訊，市場訊息

• 評級，新聞等

人物相關 (第3列)

• 併購關係 (第4欄)

• 併購類型，估值等



檢索條件

Screening Tab > Screening > Companies/Transactions/Fixed Income

- 以下是搜索要求列表 (Criteria) 。常用的搜索要求

- **Company Details (企業屬性)**

- ✓ Industry Classifications (行業分類)
- ✓ Geographic Locations (地理位置)
- ✓ Business Description (業務描述)

- **Financial Information (財務資料)**

- ✓ Financial Statement (財務報告)
- ✓ Multiples (估值倍數)
- ✓ Estimates (盈利預測)

- **General Transaction Details (一般併購細節)**

- ✓ Dates (併購日期)
- ✓ Types (併購類型)

The screenshot displays the S&P Global Market Intelligence Screening interface. The top navigation bar includes tabs for Screen Form, Companies, Equities, Fixed Income, Key Devs, People, Transactions, and Projects/Portfolios. Below this is a toolbar with buttons for View Criteria, Customize Display Columns, Quick Screener, Saved Screens, Idea Generation, and a Preview button. A search bar is labeled 'Search: Search or add data points and formulas ...'. Below the search bar, there are dropdowns for 'Sort by: Company Name', 'ASC', and 'View: Top 50000'. The main content area is divided into several sections, each with a list of criteria and a corresponding annotation in a grey box:

- My Links**: A list of links to various data points and reports.
- Company Details**: A list of criteria including Industry Classifications, Historical GICS, Geographic Locations, State of Incorporation, Country of Incorporation, Business Descriptions, Products, Company/Strategy Notes, Status, Ownership Status, Company Type, Company Statistics, Business Relationships, Most Recent Auditor, No. of Analysts, Analyst Coverage, and Alpha Factor Library Factors. An annotation '企業屬性' (Company Attributes) points to this section.
- Financial Information**: A list of criteria including Financial Statements, Industry Specific Financials, Stock Performance/Volume, Market Partners, Valuation, Multiples, Operating Metrics, Estimates, Guidance, Business Segments, Geographic Segments, and Proprietary Data Items. An annotation '財務資料' (Financial Information) points to this section.
- Equity Details**: A list of criteria including Dates, Valuation, Security Type, Security Features, Exchanges, Exchange Country, Indices, Index Values, Dividends & Splits, Currency, and Equity Rankings. An annotation '上市的股票的相關資訊' (Information on listed stocks) points to this section.
- Corporate Actions**: A list of criteria including Investment/Transaction, Bankruptcies, and Filings. An annotation '公司行為' (Company Actions) points to this section.
- Takeover Defenses**: A list of criteria including Takeover Defenses, Statistics, Corporate Governance, Corporate Governance State, State Laws, and State Laws Statistics. An annotation '收購防禦' (Acquisition Defense) points to this section.
- Company Ownership**: A list of criteria including Company Ownership, Insider Ownership, Insider Trades, and Public Holders. An annotation '股東' (Shareholders) points to this section.
- Investor Activism**: A list of criteria including Investor Activism.
- Person Details**: A list of criteria including Biographies, Notes, Age, Locations, Companies Covered, Ownership, Compensation, Options, Deferred Compensation, Pension Benefits, and Ownership Positions. An annotation '人物' (People) points to this section.
- Education**: A list of criteria including Degrees, Graduation Year, Colleges/Universities, and Majors.
- Employment/Board**: A list of criteria including Professional Job Functions, Board Job Functions, Committees, Professional Types, Titles, and Specialties.
- Targeting Engine**: A list of criteria including Find Buyers or Investors and Find Limited Partners. An annotation '尋找潛在買方' (Find potential buyers) points to this section.
- General Transaction Details**: A list of criteria including Dates, Descriptions, Pre-Deal/Post-Deal, Types, Status, Primary Features, Valuations, Advisors and Fees, and Related Transactions. An annotation '交易細節' (Transaction Details) points to this section.
- M&A Details**: A list of criteria including Dates, Valuations, Features, Target Security Types, Target Security Details, Consideration Offered, Deal Conditions, Deal Responses, Deal Attitude, and Deal Approach. An annotation 'M&A' points to this section.
- Buyback Details**: A list of criteria including Dates, Valuations, and Features. An annotation '回購細節' (Buyback Details) points to this section.
- Spin-off/Split-off Details**: A list of criteria including Dates, Valuations, and Features. An annotation '分拆' (Spin-off) points to this section.

檢索條件 (續)

Screening Tab > Screening > Companies/Transactions/Fixed Income

Credit Rating (信用評級)

- ✓ Entity Credit Rating (發行主體信用評級)
- ✓ Security Credit Rating (債券信用評級)

Holdings/Investment (持股/投資)

- ✓ Public Holdings (公開持股)

✓ Key Development (新聞)

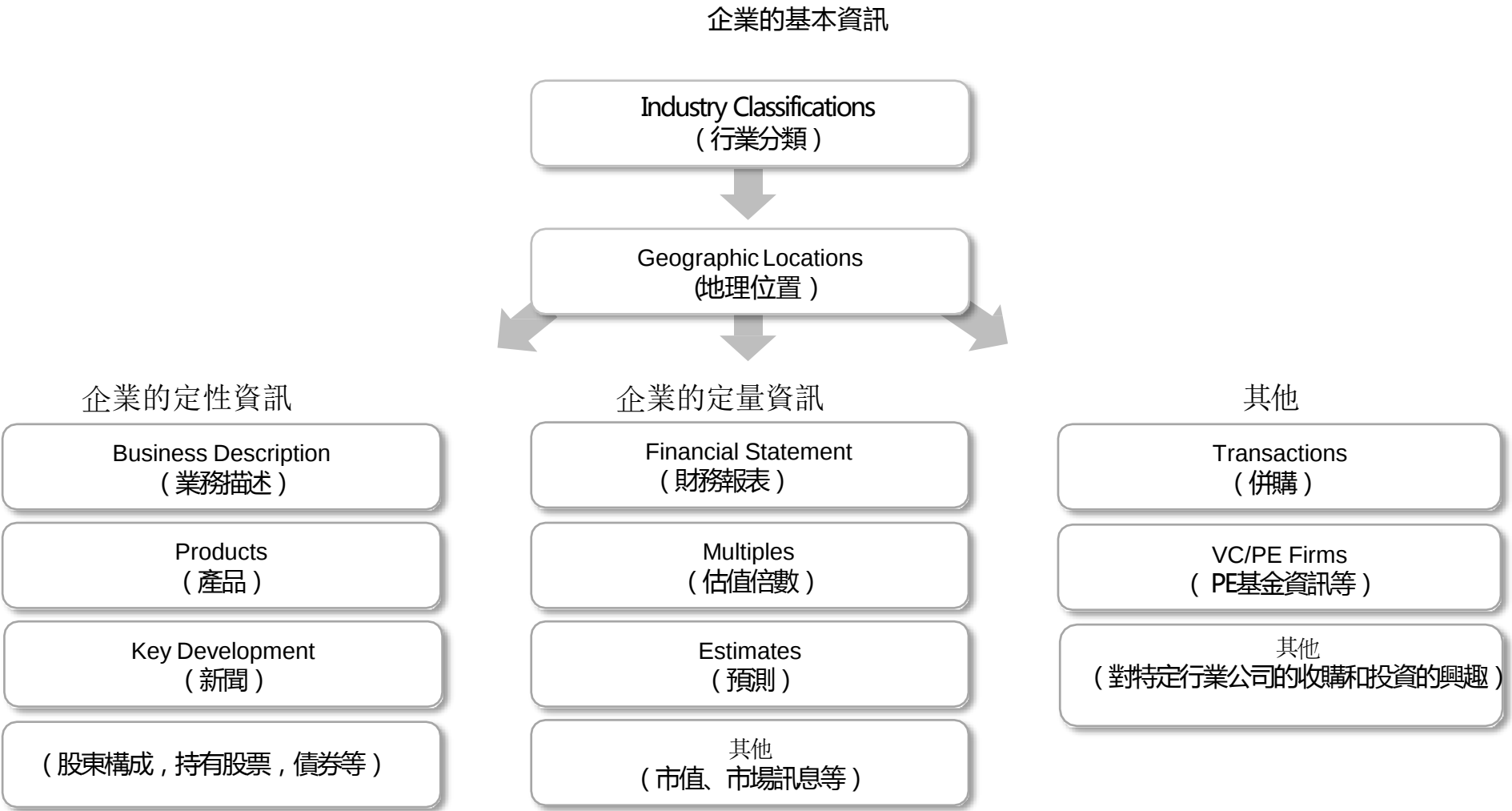
- ✓ Type (新聞類型選擇)

Proprietary Data Items Intra-Company Ranking Inter-Company Ranking Formula Builder Create Custom Formula Saved Formulas Capital IQ Defined Create Custom Saved Custom Capital IQ Defined Data Points Fixed Income Securities Dates Valuation Type Seniority Collateral Types Indices Currency Coupon Details Covenants Municipal Purpose Municipal Tax Details Municipal Territory Features Notes Advisors Status S&P RatingsDirect® Securities Credit Ratings Entity Credit Rating Entity Credit Rating History Entity Credit Rating Action Entity Credit Rating Aggregates Security Credit Rating Security Credit Rating History Security Credit Rating Action Security Credit Rating Aggregates Servicer Evaluations Credit Indicators Quantitative Credit Indicators Toyo Keizai Items 企業概況 設立年月 業種名 上場区分 監査法人 取引銀行 幹事証券 従業員数 株主名 (大株主トップ10)	Investor Activism Campaign Dates Campaign Objectives Campaign Tactics Activist Investor Activity Activist Investor Ownership Investment/Advisory Firms Investment Firm Type Advisory Firm Type Primary Fund Types Managed Vehicle Type Managed Investment Style Managed Fund Investment Method Managed Holdings/Investments Holdings Characteristics Public Holdings Calculated Investment Style Calculated Market Cap Emphasis Key Developments Category Type Keyword Date Stock Return List Management Saved Screens Saved Criteria Portfolios Coverage Lists Watch Lists Target/Recipient Lists Company Comp Sets Transaction Comp Sets Fixed Income Comp Sets Contact Lists Relationships Activity Logs Add Companies Add Equities Add FI Securities Credit Analytics Credit Model Fundamental Probability of Default Market Signal Probability of Default	Investment Criteria / PE Funds Industries of Interest Geographies of Interest Bite Sizes Company Stages Transaction Types Private Equity Funds Project Screening Project Type Project Status Project Dates Portfolio Dates Project Description Project Classifications Project Team Project Targets Project Clients Project Category Project Fee Type Project Fee Pct Project Transaction Project User Group Project Working Group Project Referrers Project Proprietary Data Portfolio Characteristics Portfolio Investment Style Portfolio Currency	Valuations Features Conditions Private Placement Details Dates Valuations Features Public Offering Details Dates Valuations Features IPO Exchange Use of Proceeds Security Type Security Features Security Ratings at Issuance LCD Bank Loan Details Valuations Features Use of Proceeds Security Bankruptcy Details Dates Valuations Filing Type Features DIP Financing Security Type Committee Advisors Plan Financing Sources Classification of Claims Treatment of Claims Court State Court District Sale Cycle Screening Current Stage Type Dates Current Month Confidence Product Statistics
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企業篩選：如何結合搜索要求

Screening Tab > Screening > Companies

創建企業清單時搜索要求組合的典型範例



例：以“無線通訊業務”為主營業務的公營企業，地理位置位於“美國”，銷售額在10到60億美元左右

Company Screening

Screening Settings Save as New Screen Add to Binder 5 Items

Screen For: Companies Equities Fixed Income Key Devs People Transactions Projects/Portfolios

View Criteria Customize Display Columns Quick Screener Saved Screens Idea Generation

Reorder Save as New Screen

1

Industry Classifications: Wireless Telecommunication Services (Primary)

3258 Edit X

2

Geographic Locations: United States of America (Primary)

1035 Edit X

3

Market Capitalization [Latest] (\$USDmm, Historical rate): is greater than 0

25 Edit X

4

Total Revenue [Latest Annual] (\$USDmm, Historical rate): is between 1000 and 6000 (Unreported data set to 0)

5 Edit X

Search: Search or add data points and formulas ... Add to Screen

Sort by: Total Revenue [Latest Annual] (\$USDmm, Historical rate) DESC View: All Results of 5 View Results >>

- 條件1：以“無線通訊服務”業務為主要業務的公司
- 條件2：位於美國的公司
- 條件3：市值為零或以上（上市公司）
- 條件4：銷售額在100億至60億美元之間的公司
- 5家公司符合要求

< Screening的數值輸入欄的單位 基本上，輸入欄位是一百萬（Million）

金額	數值
1億	100
10億	1,000
100億	10,000
1,000億	100,000
1兆	1,000,000

Criteria Display Rank Aggregates

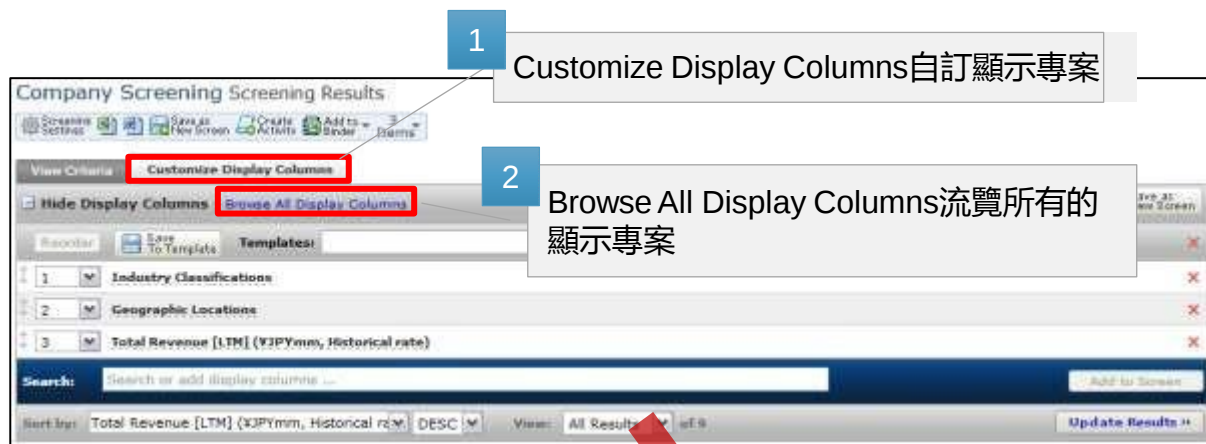
Value (Ymm): Greater Than

Company Name	Industry Classifications	Geographic Locations	Market Capitalization [Latest] (\$USDmm, Historical rate)	Primary Sector	Primary Industry
Crown Castle International Corp. (NYSE:CCI)	Wireless Telecommunication Services	United States of America	17,581.0	Telecommunication Services	Wireless Telecommunication Services
Clearwire Corporation (NasdaqGS:CLWR)	Wireless Telecommunication Services	United States of America	3,361.3	Telecommunication Services	Wireless Telecommunication Services
United States Cellular Corporation (NYSE:USC)	Wireless Telecommunication Services	United States of America	2,730.7	Telecommunication Services	Wireless Telecommunication Services
Telephone & Data Systems Inc. (NYSE:TDS)	Wireless Telecommunication Services	United States of America	2,361.5	Telecommunication Services	Wireless Telecommunication Services
Leap Wireless International Inc. (NasdaqGS:LEAP)	Wireless Telecommunication Services	United States of America	460.8	Telecommunication Services	Wireless Telecommunication Services

Viewing 1-5 of 5

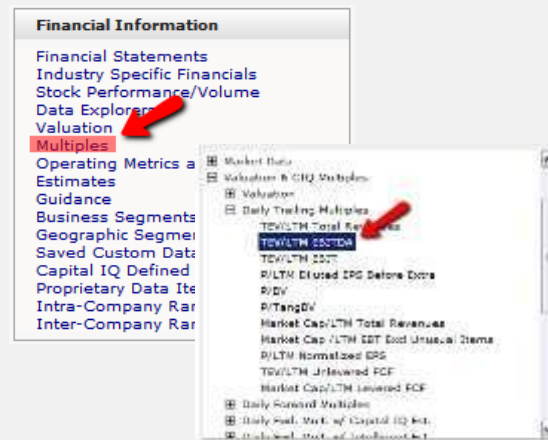
按一下View Results顯示符合條件的公司列表

a. 可以給搜索結果添加必要的顯示專案，例如多個財務數據。



3 選擇要添加到搜索結果中的項目

例：TEV/EBITDA
Financial Information > Multiples > Valuation & CIQ Multiples > Daily Trailing Multiples > TEV/EBITDA > Add Columns



基本資訊
(股票代碼，總公司所在地等)

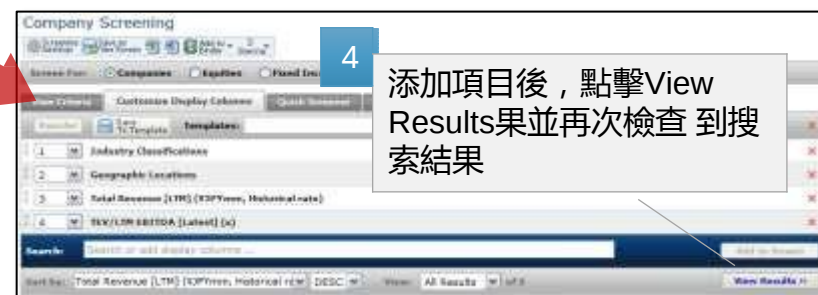
評級資訊

財務資訊

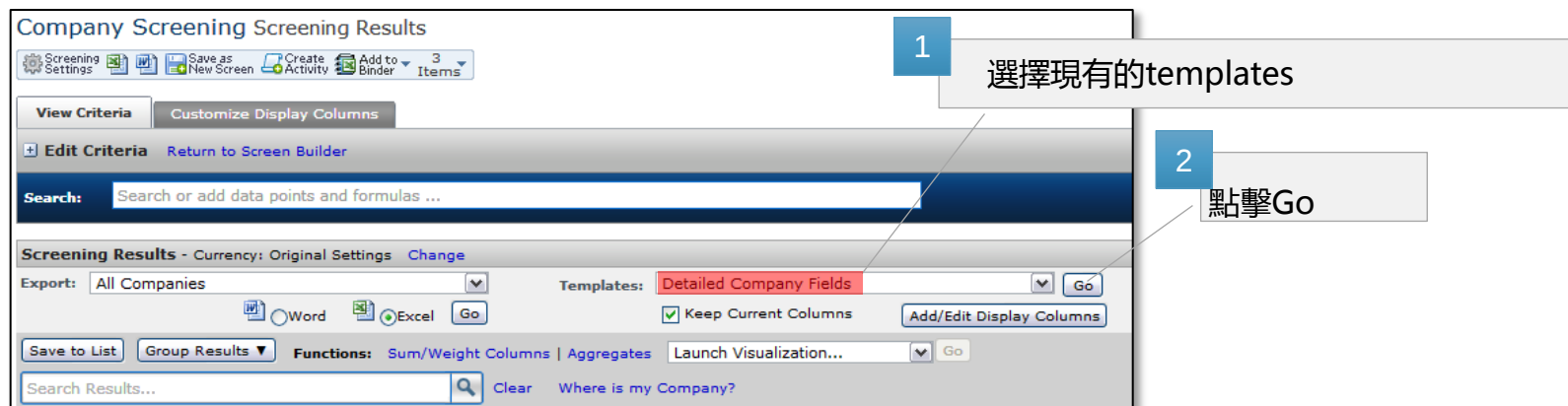
持股資訊

股東資訊

4 添加項目後，點擊View Results果並再次檢查到搜索結果



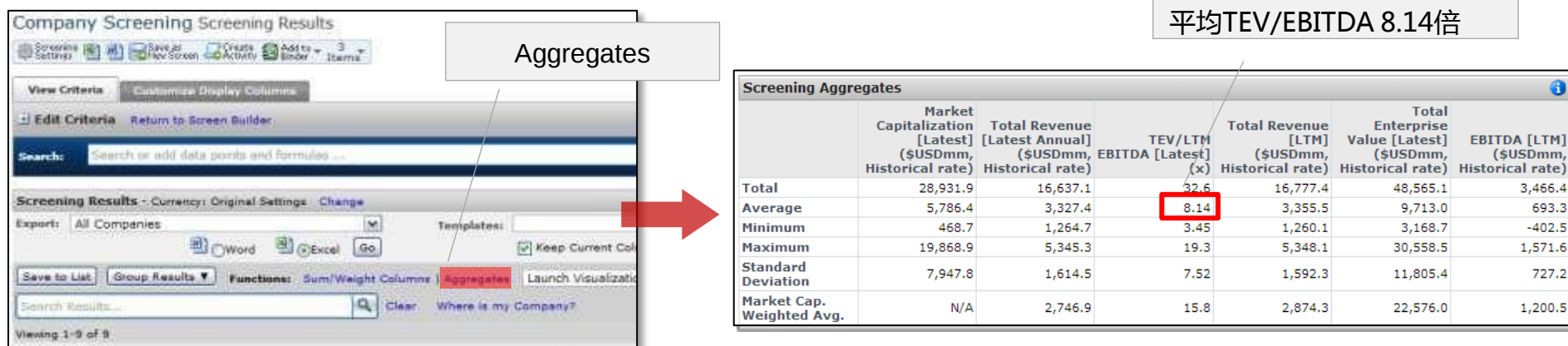
b.使用現有範本，可以批量添加基本專案到搜索結果中。



1 選擇現有的templates

2 點擊Go

c.可以輕易的獲得搜索結果中顯示的專案的最大值，最小值，平均值等。



Aggregates

平均TEV/EBITDA 8.14倍

	Market Capitalization [Latest] (\$USDmm, Historical rate)	Total Revenue [Latest Annual] (\$USDmm, Historical rate)	TEV/LTM EBITDA [Latest] (x)	Total Revenue [LTM] (\$USDmm, Historical rate)	Total Enterprise Value [Latest] (\$USDmm, Historical rate)	EBITDA [LTM] (\$USDmm, Historical rate)
Total	28,931.9	16,637.1	32.6	16,777.4	48,565.1	3,466.4
Average	5,786.4	3,327.4	8.14	3,355.5	9,713.0	693.3
Minimum	468.7	1,264.7	3.45	1,260.1	3,168.7	-402.5
Maximum	19,868.9	5,345.3	19.3	5,348.1	30,558.5	1,571.6
Standard Deviation	7,947.8	1,614.5	7.52	1,592.3	11,805.4	727.2
Market Cap. Weighted Avg.	N/A	2,746.9	15.8	2,874.3	22,576.0	1,200.5

d. Where is my Company? 通過使用該功能可以確認任何公司是否滿足篩選條件。

Where is my Company?

點擊Where is my Company

通過指定任何公司來測試任何篩選條件

如果沒有通過，請使用i按鈕確認公司的相關資訊（例如行業類型）並調整篩選條件

Order	Criteria	Screen	Value
1	Industry Classifications: Wireless Telecommunication Services (Primary)	Fail	-
2	Geographic Locations: United States of America (Primary)	Pass	-
3	Market Capitalization [Latest] (\$USDmm, Historical rate): is greater than 0	Pass	201,872.8
4	Total Revenue [LTM] (\$USDmm, Historical rate set to 0)		

Note: For criteria with a - value, view the corresponding report.

Verizon Communications Inc. (NYSE:VZ)

Verizon Communications Inc. provides communications, information, and entertainment products and services to consumers, businesses, and governmental agencies worldwide. Its Wireless segment offers access to various wireless voice and data services comprising Internet access through smart and basic p... View tearsheet »

Headquarters:
New York, NY
www.verizon.com

Primary Industry:
Integrated Telecommunication Services

Chief Executive Officer:
McAdam, Lowell C.

	Value	Ratio			
Total Rev	123,645.0	Market Cap	201,872.8	TEV/Total Rev	2.5x
EBITDA	50,671.0	TEV	306,603.8	TEV/EBITDA	5.8x
EBIT	34,036.0	Cash & ST Inv	6,424.0	P/Diluted EPS	10.5x
Net Income	15,460.0	Total Debt	110,044.0	Price/Tang BV	NM
Capital Exp	(17,482.0)	Total Assets	224,427.0	Debt/EBITDA	2.2x

Currency in USD in mm, LTM as of Jun-30-2014 TEV and Market Cap as of Aug-08-2014

Go to: Tearsheet

M&A創建目標公司清單

Screening Tab > Screening > Companies

Company Screening

- 除了提取類似公司和類似案例之外，篩選功能還可用於創建併購目標公司清單和潛在銷售清單。
- 例如，要找到一個候選投資人來收購北美IT諮詢公司中與大資料相關業務的非上市公司以及股東的資金？

Company Screening

Screening Settings Save as New Screen Add to Binder 3 Items

Screen For: Companies Equities Fixed Income Key Devs People Transactions Projects/Portfolios

View Criteria Customize Display Columns Quick Screener Saved Screens Idea Generation

Reorder Save as New Screen

1 Industry Classifications: IT Consulting and Other Services (Primary) 25800 Edit X Options

2 Geographic Locations: United States and Canada (Primary) 10364 Edit X Options

3 Company Type: Private Company 9911 Edit X Options

4 Ownership Status: Pending and Current Sponsor-Backed 515 Edit X Options

5 Business Description: Keyword: big data 9 Edit X Options

Search: Add to Screen

>>Results Preview Summary

Sort by: Company Type ASC

Search Results for Company Go

Where is my Company?

Company Type

Pride Technologies, LLC

Private Company

Indecomm Global Services Inc

Private Company

條件1：以“IT諮詢”業務為主要業務的公司

條件2：總部設在北美（美國/加拿大）的公司

條件3：未上市公司

條件4：金融機構為贊助商（股東）的公司

條件5：在業務大綱中包含“大資料”的公司

按一下View Results以顯示符合設定條件的公司列表

Company Name	Industry Classifications	Geographic Locations	Ownership Status	Business Description
Acron Labs (Acron Labs, Inc.)	IT Consulting and Other Services	United States and Canada	Start Pattern (Current Sponsor)	Acron Labs (Acron Labs, Inc.) is an information technology services company, provides business innovation, strategic consulting, and service implementation services with a focus on emerging technologies. It offers professional and product development services to start-up and early-stage companies, product enhancement and new product development services for growth stage tech companies, and product development, independent QA/testing, and QA automation services for mature tech companies. The company also provides big data consulting and implementation, business intelligence consulting and implementation, open-source applications and tools deployment, cloud computing, mobile application development, software product engineering and development, and custom application development services, as well as data, web, and cloud implementation services. It serves startups, growth stage and mature product firms, cloud firms, software firms, and enterprise IT organizations in platform software, retail and financial software, online and social media, insurance, legal, and education industries. Acron Labs (Acron Labs, Inc.) was formerly known as Agilis Solutions, Inc. The company was founded in 2011 and is based in Pittsburgh, Pennsylvania with offices in the United States, India, and Singapore. It is a private company.
Acron PPT LLC	IT Consulting and Other Services	United States and Canada	White Hat Capital, LLC (Current Sponsor)	Acron PPT LLC is a cloud computing strategy and technology company, provides information technology service management and cloud computing solutions to commercial and government customers in the United States. The company offers cloud-based management, organizational, information technology, and telecommunications consulting services, as well as specialized functional and information security services. It is a private company.

1. IT Consulting and Other Services 在美國上市的公司平均值的乘數，在業務描述中含有“雲”（使用關鍵字搜索創建類似的公司列表）。

View Criteria		Customize Display Columns		Quick Screener		Saved Screens		Idea Generation		Preview Results <<	
Reorder		Save as New Screen									
1	▼	Industry Classifications: IT Consulting and Other Services (Primary)						25876	Edit	✕	Options ▼
2	▼	Business Description: Keyword: "Cloud"						1284	Edit	✕	Options ▼
OR	▼	Long Business Description: Keyword: "Cloud"							Edit	✕	Options ▼
3	▼	Market Capitalization [Latest] (¥JPYmm, Historical rate): is greater than 0						152	Edit	✕	Options ▼
4	▼	Geographic Locations: United States of America (Primary)						29	Edit	✕	Options ▼
Search:		Search or add data points and formulas ...								Add to Screen	

2. 在屬於醫療保健行業的非上市公司中，在過去30天內有過收購傳言，提取相關投資人的資訊。

View Criteria

Customize Display Columns

Quick Screener

Saved Screens

Idea Generation

Reorder

 Save as New Screen

1

▼

Key Developments by Type: M&A Rumors and Discussions [Last 30 Days]

1311

Edit

×

Options ▼

2

▼

Industry Classifications: Healthcare (Primary)

36

Edit

×

Options ▼

3

▼

Company Type: Private Company

21

Edit

×

Options ▼

4

▼

Ownership Status: Pending and Current Sponsor-Backed

9

Edit

×

Options ▼

3. 生物技術公司，III 期臨床試驗（一期 III）的高級研究的藥物去年有超過三個的，在過去的六個月宣佈尋求出售、融資、或有投資併購傳聞的

Company Screening Screening Results

Screening Settings | Save as New Screen | Create Activity | Add to Binder | 3 Items

View Criteria | Customize Display Columns

Hide Criteria | Return to Screen Builder

Reorder

1	Industry Classifications: Biotechnology (Primary)	7564	Edit	×
2	Number of Products in Phase III [Latest Annual]: is greater than 3	12	Edit	×
3	Key Developments by Type: Seeking to Sell/Divest OR Seeking Financing/Partners OR M&A Rumors and Discussions [Last 6 Months]	3	Edit	×

4. 在商業描述中包含大資料的美國公司中，EV / EBITDA (LTM) 的 交易量小於10 倍，前10大機構投資者持股比例合計超過40%的

Company Screening

Screening Settings | Save as New Screen | Add to Binder | 3 Items

Screen For: ☒ Companies ☐ Equities ☐ Fixed Income ☐ Key Devs ☐ People ☐ Transactions ☐ Projects/Portfolios

View Criteria | Customize Display Columns | Quick Screener | Saved Screens | Idea Generation

Reorder | Save as New Screen

1	Business Description: Keyword: "big_data"	593	Edit	×	Options ▼
OR	Long Business Description: Keyword: "big_data"		Edit	×	Options ▼
2	Geographic Locations: United States of America (Primary)	387	Edit	×	Options ▼
3	TEV/LTM EBITDA [Latest] (x): is less than 10	11	Edit	×	Options ▼
4	Institutions - % Owned by Top 10 [Latest] (%): is greater than 40	5	Edit	×	Options ▼

Search:

5. 篩選對沖基金持有日本上市公司超過 30% 股權的

The screenshot shows the 'View Criteria' tab of the screening tool. It contains two criteria:

- 1. **Geographic Locations:** Japan (Primary) (214980 results)
- 2. **Hedge Fund Managers - % Owned [Latest] (%):** is greater than 30 (3 results)

Below the criteria is a search bar with the placeholder text 'Search or add data points and formulas ...' and an 'Add to Screen' button. At the bottom, the 'Sort by' dropdown is set to 'Hedge Fund Managers - % Owned [Latest]' and 'DESC', and the 'View' dropdown is set to 'All Results' of 3. A 'View Results >>' button is also present.

6. 篩選相關產品中包含3D印表機的公司

The screenshot shows the 'View Criteria' tab of the screening tool. It contains two criteria:

- 1. **Product Name:** Keyword: "3D printer" (13 results)
- OR **Product Description:** Keyword: "3D printer"

Each criterion has an 'Options' dropdown menu. The interface also includes a search bar and sorting/viewing options at the bottom.

篩選並購交易

Screening Tab > Screening > Transactions

典型搜索條件：

並購交易基本資訊

Types
(項目類型)

Dates
(日期)

目標公司

Industry Classifications
(目標公司的行業分類)

Geographic Locations
(目標公司的總公司所在地)

買方公司

Industry Classifications
(買方公司的行業)

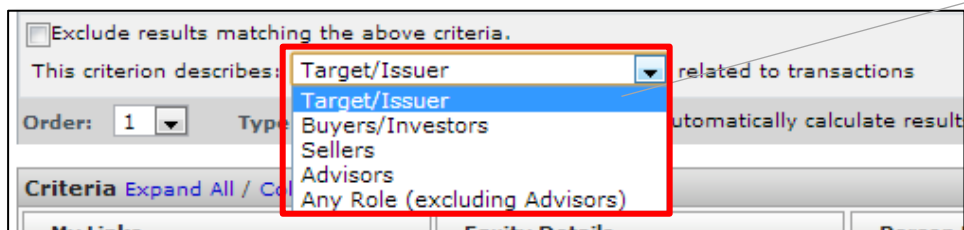
Geographic Locations
(買方公司的總公司所在地)

其他

Valuations
(交易估值)

Features
(更詳細的專案類型)

與Company Screening的區別



請指定條件定義中所描述的公司角色
例：行業分類的設定

- Wireless Telecommunication Services (**Target**)
篩選以無線通訊業務為核心業務的公司為併購目標的交易
- Wireless Telecommunication Services (**Buyers**)
篩選以無線電通信業務為核心業務的公司為買方的交易

例：針對無線電通信行業公司為目標的，於近6個月內宣佈的投資併購交易，且交易金額大於0

Transaction Screening

Screening Settings Save as New Screen Add to Binder 3 Items

Screen For: Companies Equities Fixed Income Key Devs People Transactions Projects/Portfolios

View Criteria Customize Display Columns Saved Screens Idea Generation

Reorder Save as New Screen

- 1 Industry Classifications (Target/Issuer): Wireless Telecommunication Services (Primary) 4804 Edit X Options
- 2 Geographic Locations (Target/Issuer): Asia / Pacific (Primary) 831 Edit X Options
- 3 Transaction Types: Merger/Acquisition 444 Edit X Options
- 4 M&A Announced Date: [Last 6 Months] 16 Edit X Options
- 5 Total Transaction Value (¥PYmm, Historical rate): is greater than 0 13 Edit X Options

Search: Search or add data points and formulas ... Add to Screen

Sort by: M&A Announced Date

條件1：交易中的被收購公司是以無線電通信為主營業務的公司

條件2：被收購公司總部設在亞太區

條件3：交易類型為M&A

條件4：過去六個月內宣佈的交易

條件5：交易價格已宣佈且>0

篩選出來13個結果符合條件

通過Transaction Screening的方式，可篩選出可比併購交易的歷史資料並進行估值分析

歷史可比交易的平均EV/EBITDA比率為11.51倍

Date	Target/Issuer	Transaction Type	Transaction Status	Total Transaction Value (\$mm, Historical rate)	Buyer/Issuer	Sub
12/7/2013	China Mobile	Merger/Acquisition	Announced	18,755.86	China Mobile Group	TT 4
11/29/2013	ST Telecom	Merger/Acquisition	Closed	-16,128.18	ST Telecom	OT 8
11/27/2013	China Mobile	Merger/Acquisition	Announced	47,705	Sulawesi Capital Partners, Ltd.	OT 8
11/26/2013	Harvest Telecom Infrastructure Ltd.	Merger/Acquisition	Announced	1,372.79	Harvest Telecom Infrastructure Limited (BSE:500045)	OT 8
11/15/2013	Wipro Co., Ltd.	Merger/Acquisition	Announced	7,832.87	Wipro Management Service Corporation Limited	OT 8
10/28/2013	Shanghai Radio Communications Technology Co., Ltd.	Merger/Acquisition	Announced	82.82	Baidu, Baidu.com, Baidu.com	OT 8
10/26/2013	ALOKA Telecom Corp.	Merger/Acquisition	Announced	1,428.67	Tokai Kasei International Co., Ltd. (TYO:2450)	OT 8
10/1/2013	Alcatel-Lucent	Merger/Acquisition	Closed	284,381.28	Alcatel-Lucent	OT 8

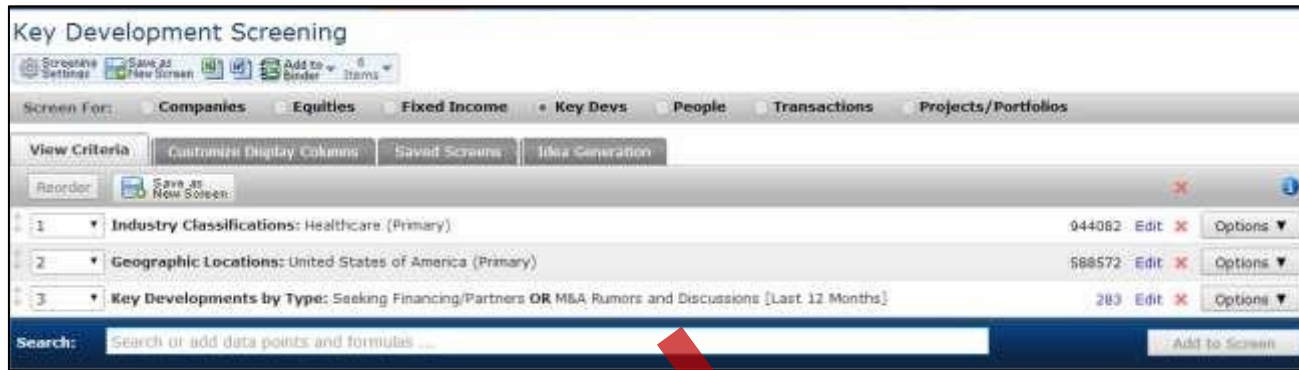
Merger & Acquisition Statistics			
Valuation Summary		Number of Deals by Transaction Ranges	
Total Deal Value(\$mm)	19,305.03	Greater than \$1 billion	2
Average Deal Value:	1,485.00	\$500 - \$999.9mm	0
Average TEV/Revenue:	5.95	\$100 - \$499.9mm	3
Average TEV/EBITDA:	11.51	less than \$100mm	8
Average Day Prior Premium(%)	85.86	Undisclosed	0
Average Week Prior Premium(%)	89.87		
Average Month Prior Premium(%)	97.50		
Cancelled transactions may be included in these statistics.			

其他類型篩選①：重大發展事項篩選

Screening Tab > Screening > Key Developments

Key Developments Screening

例：最近一年，總部在美國的醫療健康行業公司，尋求財務合作夥伴、或有併購傳言的重大事項



條件1：公司主營業務為“醫療健康”

條件2：公司總部設在美國

條件3：在過去12個月中傳出的尋求合作夥伴、併購傳言

一共篩選出283條事項

事項詳細內容可通過點擊日期的連結獲取



Viewing 1-50 of 283 [View 1-50] [51-100] [101-150] [151-200] [201-250] [251-300] [View All]					
Key Developments By Date	Key Developments by Type	Company Name(s)	Key Development Headline	Key Development Situation	Key Development Source
Sep-07-2015	M&A Rumors and Discussions	Advent International Corporation; Bain Capital, LLC; Baring Private Equity Asia; CARE Hospitals Private Limited; Everstone Capital Management; Netcare Limited. (JSE:NETC); P. D. Hinduja National Hospital & Medical Research Centre; Temasek Holdings (Private) Limited; The Abraxa Group	PE Movers In Race To Buy CARE Hospitals	The Abraxa Group and a consortium of P. D. Hinduja National Hospital & Medical Research Centre and Everstone Capital Management are among those to emerge as the frontrunners to acquire CARE Hospitals Private Limited from Advent International Corporation. They are competing with rival offers from another combination of South African healthcare giant Netcare Limited. (JSE:NETC) and Bain Capital, LLC.... More >>	Economic Times
Sep-04-2015	M&A Rumors and Discussions	KKR & Co. L.P. (NYSE:KKR); Shanghai Pharmaceuticals Holding Co., Ltd. (SHSE:601607); Swiss Wellness Pty Ltd.	Shanghai Pharmaceuticals Eye Swiss Wellness	Chinese in the running for Swiss Wellness. Pfy Ltd. captured the attention of Shanghai Pharmaceuticals Holding Co., Ltd. (SHSE:601607), a Chinese drug manufacturer that has been waded through to the second round of the \$1 billion-plus Goldman Sachs-run sales process. A handful of parties have progressed in the contest, with KKR & Co. L.P. (NYSE:KKR) believed to be on the short list of possible buyers.	The Australian
Sep-04-2015	Seeking Financing/Partners	Celgene Corp. (NASDAQ:CELG)	Celgene Seeks Acquisitions	Celgene Corp. (NASDAQ:CELG) is seeking acquisitions. Celgene has filed a shelf registration, the net proceeds of which will be used to acquire or invest in businesses, products and technologies that are complementary to its own, as well as for capital expenditures.	SEC Filing
Sep-02-2015	M&A Rumors and Discussions	Hutchinson Medical Center, Inc.	Hutchinson Medical Center Expects To Receive An Offer	Hutchinson Medical Center, Inc. Chief Executive Officer Pamela Hayes hopes an offer to save the hospital will arrive next week. Hayes testified during a U.S. Bankruptcy Court hearing on September 2, 2015 that he believes a company will make a formal offer within about seven days. His attorney, Robert Williamson, said during the same hearing that 10 companies are interested in buying the hospital and.... More >>	Chattanooga Times Free Press (Tennessee)

Screening Tab > Targeting > Find Buyers or Investors

Find Buyers

例：尋投資於美國核心業務為“半導體及半導體生產設備等”的公司的PE/VC基金

Find Buyers or Investors Match Builder

Industries | **Keywords** | **Stages** | **Investment** | **Geographies**

Find Buyers/ Investors that:

- ☐ Operate in these Industries
- ☒ Have investments in these Industries
- ☐ Have expressed interest in these Industries

Search Industries:

☐ Industries

- ☐ Consumer Discretionary
- ☐ Consumer Staples
- ☐ Healthcare
- ☐ Financials
- ☐ Information Technology
 - ☐ Software and Services
 - ☐ Technology Hardware and Equipment
 - ☒ Semiconductors and Semiconductor Equipment
- ☐ Telecommunication Services
- ☐ Utilities

☒ Search by Primary Industries Only

Selected Criteria | **Refine Criteria** | **Filter by List**

Select ☒ for required criteria - what's this?

Industries and Keywords ☒

Operates in ...

☐ Has investments in ... ☒

Semiconductors and Semiconductor Equipment (Primary) ☒

Expressed interest in ...

Keywords

Stages

Investment Criteria

Geographies ☒

Buyer office locations

☐ Investment locations ☒

United States of America (Domestic) ☒

Viewing 1-50 of 1 to 633 [View 1-50] [51-100] [101-150] [151-200] [201-250] [251-300] [301-350] [351-400] [401-450] [451-500] [501-550] [551-600] [601-633] [View All]

Match Details

Company Name	Parent Score	Investment Score	Direct Investment Score
New Enterprise Associates	0	0	0

條件1：投資目標為從事“半導體和半導體設備生產”的公司

條件2：投資目標為美國公司

條件3：投資者為PE/VC

一共找出631支基金

除了PE/VC基金列表外，還可
查看投資標的公司列表

Viewing 1-50 of 1 to 533 [View 1-50] [51-100] [101-150] [151-200] [201-250] [251-300] [301-350] [351-400] [401-450] [451-500] [View 100 Per Page]						
Match Details	Company Name	Parent Score	Direct Investment I-Score	Total Score	Buyer Type	Business Description
 	 New Enterprise Associates	0	94	94	Financial Buyer	New Enterprise Associates is a venture capital firm specializing in investments in venture growth equity at stages with a focus on seed, start-up, early stage, late stage, growth capital, and public. The firm opportunistically invests in IPOs, expansion, and mezzanine financing. The firm prefers to invest in the information technology sector with a focus on consumer internet, consumer technology.... More >>
Related Investments: Hide -						
Viewing 1-16 of 18						
 	 Company Name	Related Investment Rating		Buyer Type	Business Description	
	 AstroWatt, Inc. (Current Investment)	★★★★★		Strategic Buyer	AstroWatt, Inc. develops thin crystalline solar cell technology that enables to produce solar cells. It offers Semiconductor-on-Metal technology that creates an ultra-thin silicon metallic substrate that is strong and flexible enough to be routinely handled in volume manufacturing with existing process and automation equipment; and Lith-less Local Back Contact technology that creates high-efficiency.... More >>	
	 Availink, Inc. (Current Investment)	★★★★★		Strategic Buyer	Availink, Inc. engages in the design, production, and supply of demodulators, system-on-a-chips, and embedded software solutions to digital TV and multimedia customers in the United States and internationally. It provides chips for satellite, terrestrial, and cable TV, as well as for multimedia, entertainment, and set-top-boxes for the Internet over-the-top applications. The company also offers chips.... More >>	

III. 篩選功能（其他）

篩選條件的保存

Screening Tab > Screening > Saved Screens

通過將篩選條件保存為Saved Screen，可以再次使用相同的搜索要求並提取公司和事項。

通過將警報設置為已保存的搜索要求，您可以在搜索結果發生更改時通過電子郵件接收通知

1 在篩選結果(Screening Results)頁面點擊Save as New Screen

2 定義篩選條件名稱，並點擊Save 保存

3 Screening > Saved Screens進入以保存的篩選條件

4 查看已保存的篩選條件

Save Screen Options

Save Option: ☒ Save as a new screen ☐ Update existing screen

Save as New screen: Screening Session

Access Level: Jun Sekiguchi

Associated Projects Add: None selected

Save or Cancel

Saved Screens

Screen Name	Screen Type	Created / Modified By
Screening Session	Company	Sekiguchi, Jun
Japanese Public Companies	Company	Sekiguchi, Jun
Singapore Public Companies	Company	Sekiguchi, Jun
Jan24 2013	Company	Sekiguchi, Jun
Jan15	Company	Sekiguchi, Jun
Example 1129	Company	Sekiguchi, Jun

篩選條件的保存 (續)

Screening Tab > Screening > Saved Screens

5 這是要使用的搜索條件 (Saved Screen) 被選中

7 按照搜索條件匯出的結果

6 可以使用已保存的搜索條件再次進行篩選

Company Name	Industry Classifications	Geographic Locations	Company Type
Asc Achieve Infocom Ltd. (881A79)	Wireless Telecommunication Services	Asia / Pacific	Public Company
Advanced Info Service Public Company Limited (SET:ADVANC)	Wireless Telecommunication Services	Asia / Pacific	Public Company
Aircom Technology Sdn. Bhd.	Wireless Telecommunication Services	Asia / Pacific	Public Company
Allison International Corp.	Wireless Telecommunication Services	Asia / Pacific	Public Company

POINT

使用搜索要求再次進行篩選，不同於直接保存搜索出的結果。
因此，它可以是與保存時獲得的檢索結果不同的輸出。

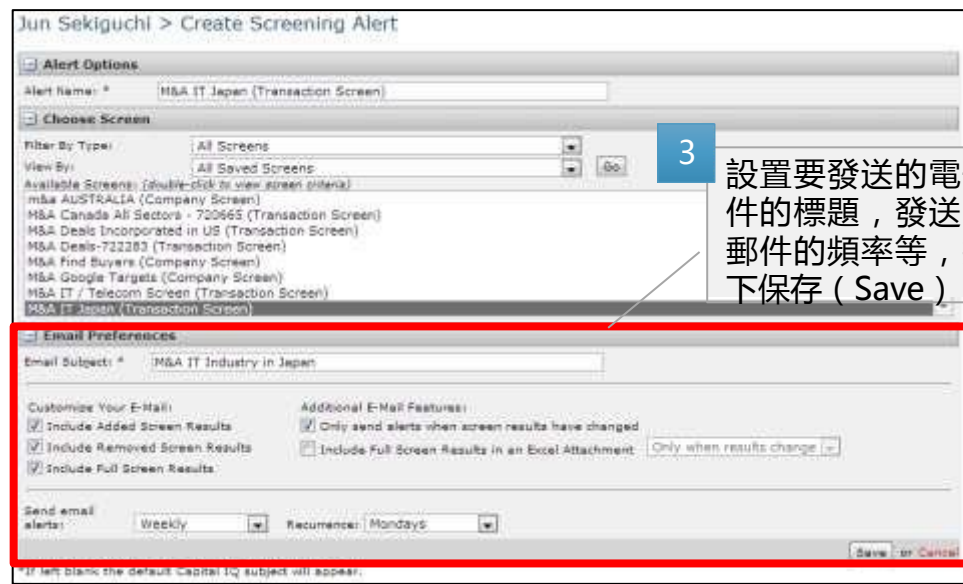
警報設置 (Saved Screens)

Screening Tab > Screening > Saved Screens

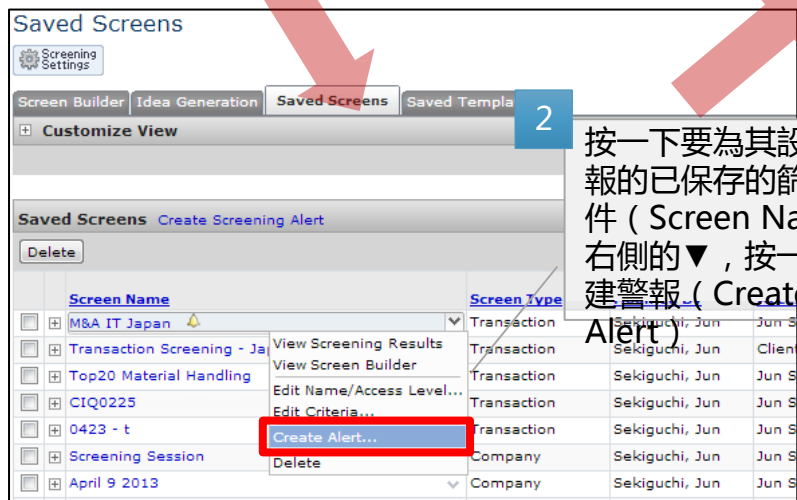
例：如果希望在某國IT行業宣佈新的併購交易時收到警報，可保存篩選條件並設置警報



1
Screening > Saved Screens
查看已保存的篩選條件列表



3
設置要發送的電子郵件的標題，發送電子郵件的頻率等，按一下保存 (Save)



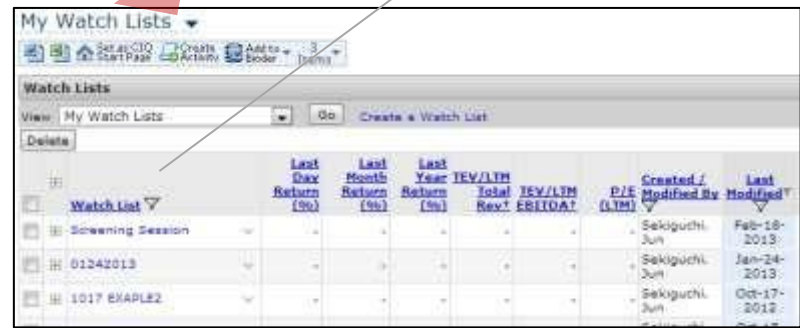
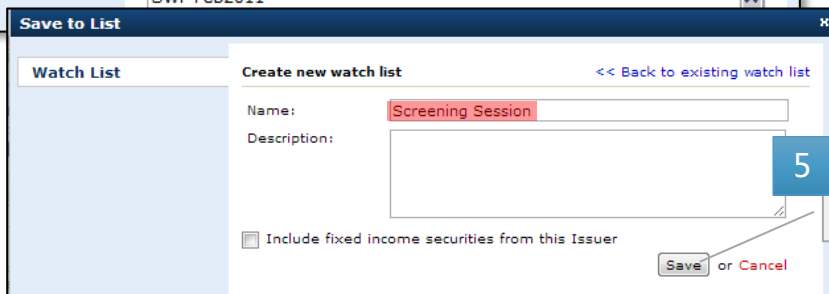
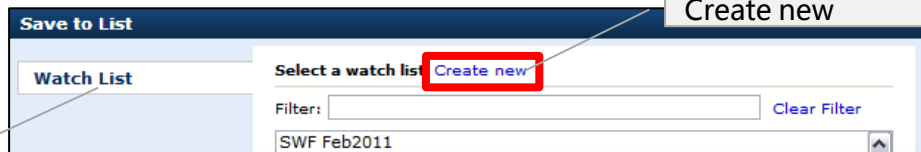
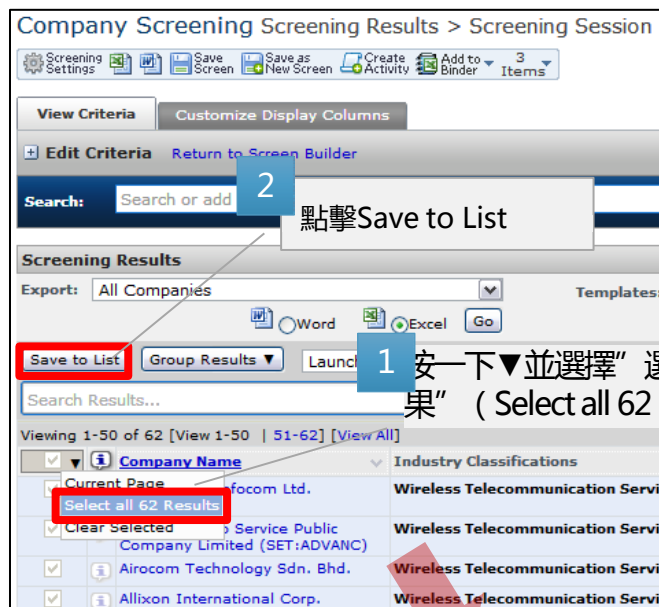
2
按一下要為其設置警報的已保存的篩選條件 (Screen Name) 右側的▼，按一下創建警報 (Create Alert)

篩選結果的保存

My Capital IQ > Watch List

通過將搜索結果保存為監視清單，您可以將其用於篩選，使用Excel等進行分析。

通過為已保存的搜索結果設置警報，您可以在發佈有關搜索結果的新聞和分析報告時通過電子郵件接收通知



7 你可以看到已保存的該Watch List列表

警報設定(Watch Lists)

Screening Tab > Screening > Saved Screens



S&P Capital IQ

Search Companies, People, Funds, and

My Capital IQ Client Manager Companies Research

My Capital IQ

- Activity Logs / Create
- Binders / Create
- Capital IQ Real-Time
- Comp Sets
- Documents and Reports
- Downloads
- Financials Glossary
- Outlook Contacts
- Profile
- Projects / Create
- Report Builder
- Search Documents
- Settings
- Tasks / Create
- User Directory
- Watch Lists / Create

Alerts

- Create Alert
- Create Screening Alert

Group Management

- Project/Portfolio Screening

1 My Capital IQ > Create Alert



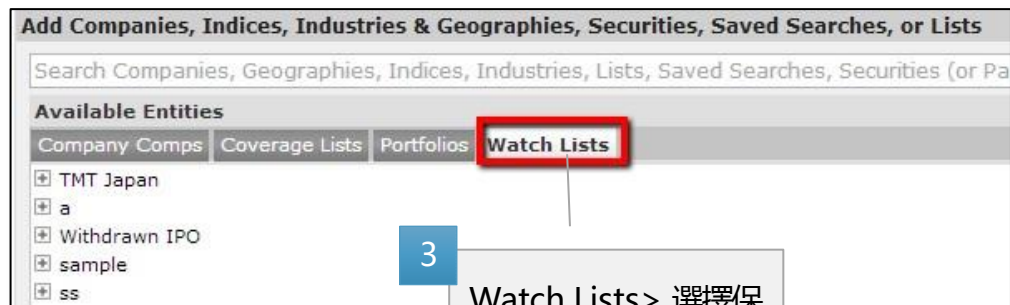
Add Companies, Indices, Industries & Geographies, Securities, Saved Searches, or Lists

Search Companies, Geographies, Indices, Industries, Lists, Saved Searches, Securities (or Paste

Search Companies, Geographies, Indices, Industries, Lists, Saved Searches, Securities (or Paste

- View Recent Lists
- View Geographies
- View Industries
- View Indices
- View Saved Searches

2 按一下Add Companies..下的輸入框> View Recent Lists



Add Companies, Indices, Industries & Geographies, Securities, Saved Searches, or Lists

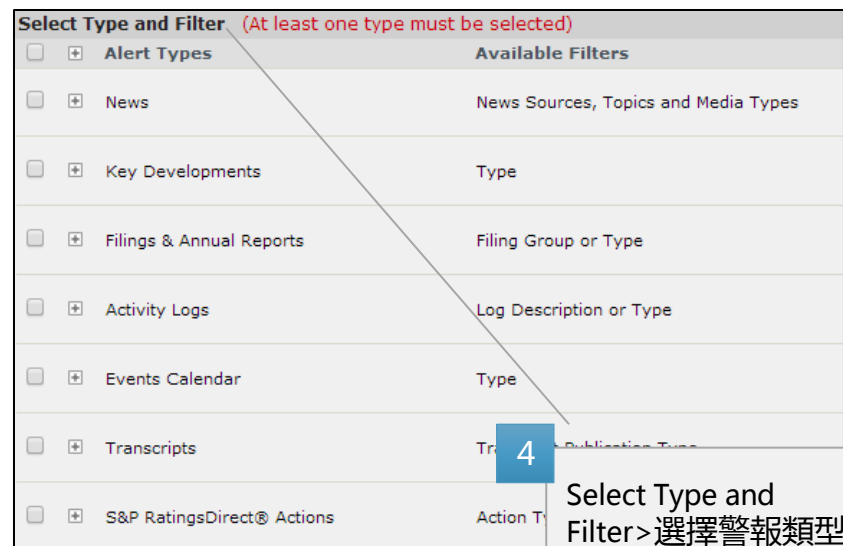
Search Companies, Geographies, Indices, Industries, Lists, Saved Searches, Securities (or Paste

Available Entities

Company Comps Coverage Lists Portfolios Watch Lists

- TMT Japan
- a
- Withdrawn IPO
- sample
- ss

3 Watch Lists> 選擇保存的搜索結果



Select Type and Filter (At least one type must be selected)

Alert Types	Available Filters
☐ News	News Sources, Topics and Media Types
☐ Key Developments	Type
☐ Filings & Annual Reports	Filing Group or Type
☐ Activity Logs	Log Description or Type
☐ Events Calendar	Type
☐ Transcripts	Publication Type
☐ S&P RatingsDirect® Actions	Action Type

4 Select Type and Filter> 選擇警報類型

警報設置的管理

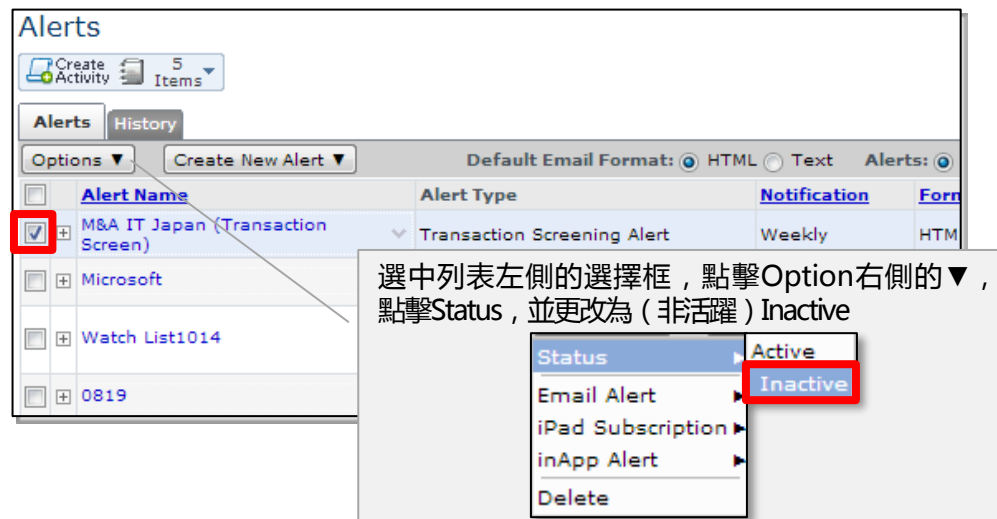
My Capital IQ > Alerts

在警報頁面中，您可以管理設置警報（開/關，刪除警報）

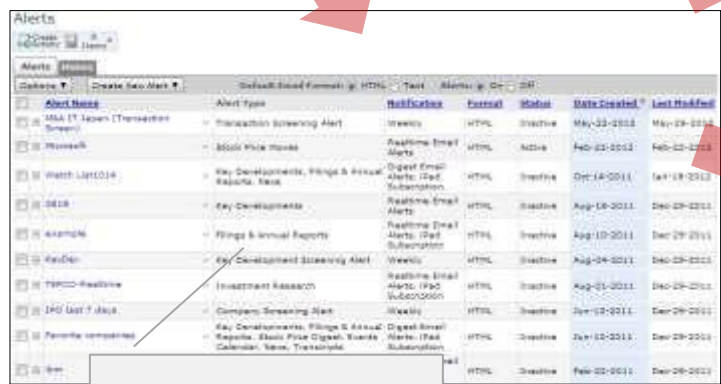


My Capital IQ > Alerts, 訪問更多的警報設置列表

<將警報設置為off（非活躍）>



<刪除警報設置>



顯示當前已設置的警報列表

設置搜索條件

Screening Criteria > Criteria

Criteria (Greater Than): 銷售額超過5億美元的中國企業

Screening Criteria: Financial Information

Search Financial Data Items

Criteria Display Rank Aggregates

Value (\$mm): Greater Than 500 AND

Time Frame: LTM - 0

Definition: Total Revenue

Set the data point to 0 if it is unreported. The company must have reported financials for the selected period.

Viewing 1-50 of 1 to 50000 [View 1-50 | 51-100 | 101-150 | 151-200 | 201-250 | >>] [View 250 Per Page]

	Company Name	S&P Entity ID	Geographic Locations	Total Revenue [LTM] (CNYmm, Historical rate)
	Beijing State-owned Capital Operation and Management Center	-	China	964,177.3
	Central Huijin Investment Ltd.	-	China	504,581.5
	Agricultural Bank of China Limited (SEHK:1288)	374857	China	441,967.0
	Bank of China Limited (SEHK:3988)	127854	China	398,301.0
	Aviation Industry Corporation of China	569003	China	390,382.9
	Beijing Zhongfu Communication Engineering Co., Ltd.	-	China	331,823.1
	Baoshan Iron & Steel Co., Ltd. (SHSE:600019)	374322	China	284,557.1
	Cathay Life Insurance Company Limited (Shanghai)	-	China	281,277.9
	Anbang Life Insurance Co., Ltd.	577579	China	269,784.6
	Beijing Automotive Group Co., Ltd.	568800	China	255,174.2
	CEFC Shanghai International Group Limited	602673	China	242,881.5
	Alibaba Group Holding Limited (NYSE:BABA)	565454	China	226,913.0
	Alko Nobel Protective Coatings (Suzhou) Co. Ltd.	-	China	215,259.5
	Anqing Jingyijing Chemical Co., Ltd.	-	China	204,487.8
	Aluminum Corporation of China Limited (SEHK:2600)	357330	China	175,791.9
	Bank of Communications Co., Ltd. (SEHK:3328)	119889	China	159,312.0
	Bright Food (Group) Co., Ltd.	539090	China	158,926.1
	AVIC International Holding Corporation	549547	China	157,581.3

Rank (Absolute Rank): 中國企業市值Top10

Screening Criteria: Financial Information

Search Financial Data Items

Criteria Display Rank Aggregates

Time Frame: Latest

Relative to: Screen Results

Group by: Absolute Rank where the Highest value has rank 1

Return: Less Than 11 AND

Ranking Help

Set the data point to 0 if it is unreported. The company must have reported financials for the selected period.

Viewing 1-10 of 10

	Company Name	Geographic Locations	Total Revenue [LTM] (CNYmm, Historical rate)	Market Capitalization [Latest], Rank Relative to Screen Results as of Criterion 1 (Highest = 1)	Market Capitalization [My Setting] [Latest] (\$USDmm, Historical rate)
	Alibaba Group Holding Limited (NYSE:BABA)	China	226,913.0	1	481,134.7
	Tencent Holdings Limited (SEHK:700)	China	261,736.0	2	446,703.5
	Industrial and Commercial Bank of China Limited (SEHK:1398)	China	558,783.0	3	285,292.4
	China Construction Bank Corporation (SEHK:939)	China	474,945.0	4	221,768.6
	PetroChina Company Limited (SEHK:857)	China	2,015,890.0	5	193,468.9
	Agricultural Bank of China Limited (SEHK:1288)	China	441,967.0	6	184,267.2
	Ping An Insurance (Group) Company of China, Ltd. (SEHK:2318)	China	1,029,707.0	7	165,677.5
	Bank of China Limited (SEHK:3988)	China	398,301.0	8	150,334.3
	Kweichow Moutai Co., Ltd. (SHSE:600519)	China	62,375.5	9	135,852.5
	Shanghai Construction Group Co., Ltd. (SHSE:600170)	China	146,470.0	10	131,541.1

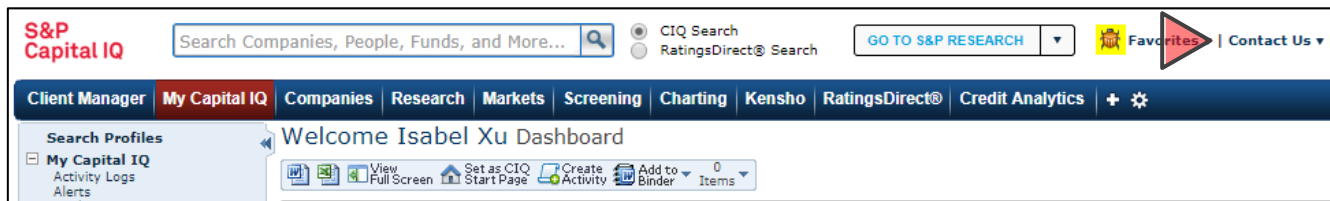
Viewing 1-10 of 10

幫助功能(Q&A)

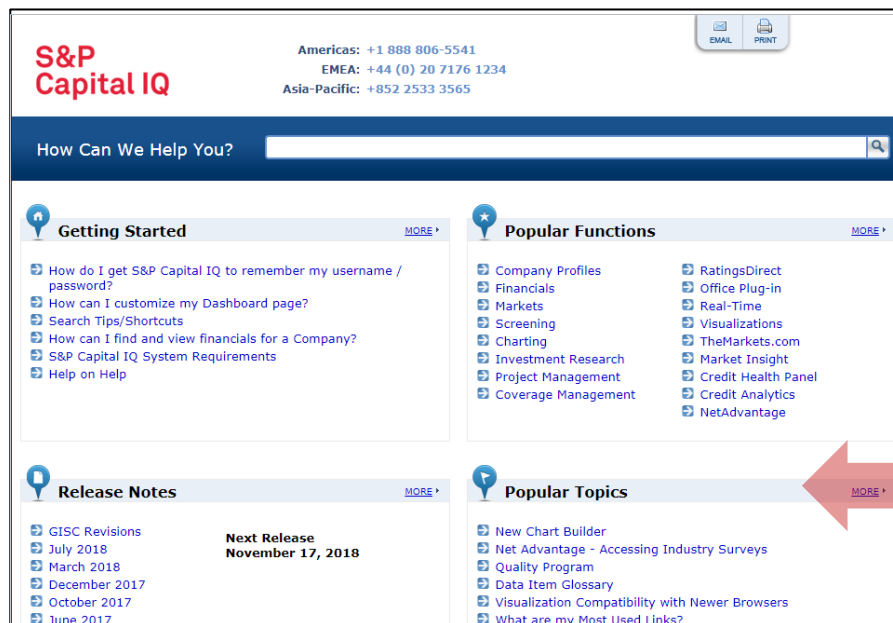
Help

Help網站總結了客戶經常提出的問題和答案，收集到我們網路平臺的說明功能中

1. 按一下網站平臺右上角的幫助 (Help)



2. 點擊熱門話題中的常見問題 (Popular Topics)



- **TBMC Website** (<http://www.tbmc.com.tw/zh-tw/product/139>)
 - 產品簡介、相關連結
 - **Q&A Support**：洽詢 漢珍公司 Capital IQ 相關問題
 - 唐 瑩 小姐
Tel：02-27361058 # 268；Email：josie@tbmc.com.tw



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